# FEDERAL ACQUISITION CIRCULAR

January 30, 2014

Number 2005-72 Effective January 30, 2014 Looseleaf pages

Federal Acquisition Circular (FAC) 2005-72 is issued under the authority of the Secretary of Defense, the Administrator of General Services, and the Administrator for the National Aeronautics and Space Administration.

Unless otherwise specified, all Federal Acquisition Regulation (FAR) and other directive material contained in FAC 2005-72 is effective December 31, 2013 except for Item IV which is effective January 1, 2014; and Items I and II which are effective January 30, 2014.

# FAC 2005-72 FILING INSTRUCTIONS Revised pages

NOTE: The following pages reflect FAR amendments. Please do not file these pages until their effective date of January 30, 2013.

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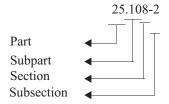
#### 1.105 Issuance.

#### 1.105-1 Publication and code arrangement.

- (a) The FAR is published in—
  - (1) The daily issue of the Federal Register;
- (2) Cumulated form in the *Code of Federal Regulations* (CFR); and
  - (3) A separate loose-leaf edition.
- (b) The FAR is issued as Chapter 1 of Title 48, CFR. Subsequent chapters are reserved for agency acquisition regulations that implement or supplement the FAR (see <u>Subpart 1.3</u>). The CFR Staff will assign chapter numbers to requesting agencies.
- (c) Each numbered unit or segment (e.g., part, subpart, section, etc.) of an agency acquisition regulation that is codified in the CFR shall begin with the chapter number. However, the chapter number assigned to the FAR will not be included in the numbered units or segments of the FAR.

#### 1.105-2 Arrangement of regulations.

- (a) *General*. The FAR is divided into subchapters, parts (each of which covers a separate aspect of acquisition), subparts, sections, and subsections.
- (b) *Numbering*.(1) The numbering system permits the discrete identification of every FAR paragraph. The digits to the left of the decimal point represent the part number. The numbers to the right of the decimal point and to the left of the dash represent, in order, the subpart (one or two digits), and the section (two digits). The number to the right of the dash represents the subsection. Subdivisions may be used at the section and subsection level to identify individual paragraphs. The following example illustrates the make-up of a FAR number citation (note that subchapters are not used with citations):



(2) Subdivisions below the section or subsection level consist of parenthetical alpha numerics using the following sequence:

### (a)(1)(i)(A)(1)(i)

- (c) References and citations.(1) Unless otherwise stated, cross-references indicate parts, subparts, sections, subsections, paragraphs, subparagraphs, or subdivisions of this regulation.
- (2) This regulation may be referred to as the Federal Acquisition Regulation or the FAR.

- (3) Using the FAR coverage at 9.106-4(d) as a typical illustration, reference to the—
- (i) Part would be "FAR part 9" outside the FAR and "part 9" within the FAR.
- (ii) Subpart would be "FAR subpart 9.1" outside the FAR and "subpart 9.1" within the FAR.
- (iii) Section would be "FAR 9.106" outside the FAR and "9.106" within the FAR.
- (iv) Subsection would be "FAR 9.106-4" outside the FAR and "9.106-4" within the FAR.
- (v) Paragraph would be "FAR 9.106-4(d)" outside the FAR and "9.106-4(d)" within the FAR.
- (4) Citations of authority (e.g., statutes or Executive orders) in the FAR shall follow the *Federal Register* form guides.

#### 1.105-3 Copies.

Copies of the FAR in *Federal Register*, loose-leaf, CD-ROM, and CFR form may be purchased from the—

Superintendent of Documents Government Printing Office (GPO) Washington, DC 20402.

# 1.106 OMB approval under the Paperwork Reduction

The Paperwork Reduction Act of 1980 (Pub. L. 96-511) imposes a requirement on Federal agencies to obtain approval from the Office of Management and Budget (OMB) before collecting information from 10 or more members of the public. The information collection and recordkeeping requirements contained in this regulation have been approved by the OMB. The following OMB control numbers apply:

OND. The following OND control numbers apply.				
FAR segment	OMB Control Number			
3.103	9000-0018			
3.11	9000-0181			
3.4	9000-0003			
4.102	9000-0033			
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45	9000-0075	52.215-22	9000-0173
46	9000-0077	52.215-23	9000-0173
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52.216-2	9000-0068	52.225-9	9000-0141
52.216-3	9000-0068	52.225-11	9000-0141
52.216-4	9000-0068	52.225-18	9000-0161
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52.247-2	9000-0053	<u>SF 1</u>
52.247-29	9000-0061	<u>SF 1</u>
52.247-30	9000-0061	<u>SF 1</u>
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52.247-34	9000-0061	SF 1
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	9000-0061	
<u>52.247-39</u>		SF 1
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52.247-51	9000-0057	Sect
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<u>52.247-57</u>	9000-0061	tract

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SF 330	9000-0157
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SF 1436	9000-0012
SF 1437	9000-0012
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SF 1439	9000-0012
SF 1440	9000-0012
SF 1443	9000-0010
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#### 1.107 Certifications.

In accordance with Section 29 of the Office of Federal Procurement Policy Act (41 U.S.C. 425), as amended by Section 4301 of the Clinger-Cohen Act of 1996 (Public Law 104-106), a new requirement for a certification by a contractor or offeror may not be included in this chapter unless—

- (a) The certification requirement is specifically imposed by statute; or
- (b) Written justification for such certification is provided to the Administrator for Federal Procurement Policy by the

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Federal Acquisition Regulatory Council, and the Administrator approves in writing the inclusion of such certification requirement.

#### 1.108 FAR conventions.

The following conventions provide guidance for interpreting the FAR:

- (a) Words and terms. Definitions in Part 2 apply to the entire regulation unless specifically defined in another part, subpart, section, provision, or clause. Words or terms defined in a specific part, subpart, section, provision, or clause have that meaning when used in that part, subpart, section, provision, or clause. Undefined words retain their common dictionary meaning.
- (b) *Delegation of authority*. Each authority is delegable unless specifically stated otherwise (see 1.102-4(b)).
- (c) *Dollar thresholds*. Unless otherwise specified, a specific dollar threshold for the purpose of applicability is the final anticipated dollar value of the action, including the dollar value of all options. If the action establishes a maximum quantity of supplies or services to be acquired or establishes a ceiling price or establishes the final price to be based on future events, the final anticipated dollar value must be the highest final priced alternative to the Government, including the dollar value of all options.
- (d) Application of FAR changes to solicitations and contracts. Unless otherwise specified—
- (1) FAR changes apply to solicitations issued on or after the effective date of the change;
- (2) Contracting officers may, at their discretion, include the FAR changes in solicitations issued before the effective date, provided award of the resulting contract(s) occurs on or after the effective date; and
- (3) Contracting officers may, at their discretion, include the changes in any existing contract with appropriate consideration.

- (e) Citations. When the FAR cites a statute, Executive order, Office of Management and Budget circular, Office of Federal Procurement Policy policy letter, or relevant portion of the Code of Federal Regulations, the citation includes all applicable amendments, unless otherwise stated.
- (f) *Imperative sentences*. When an imperative sentence directs action, the contracting officer is responsible for the action, unless another party is expressly cited.

# 1.109 Statutory acquisition-related dollar thresholds—adjustment for inflation.

- (a) 41 U.S.C. 431a requires that the FAR Council periodically adjust all statutory acquisition-related dollar thresholds in the FAR for inflation, except as provided in paragraph (c) of this section. This adjustment is calculated every 5 years, starting in October 2005, using the Consumer Price Index (CPI) for all-urban consumers, and supersedes the applicability of any other provision of law that provides for the adjustment of such acquisition-related dollar thresholds.
- (b) The statute defines an acquisition-related dollar threshold as a dollar threshold that is specified in law as a factor in defining the scope of the applicability of a policy, procedure, requirement, or restriction provided in that law to the procurement of supplies or services by an executive agency, as determined by the FAR Council.
- (c) The statute does not permit escalation of acquisition-related dollar thresholds established by the Davis-Bacon Act (40 U.S.C. 3141 through 3144, 3146, and 3147), the Service Contract Act of 1965 (41 U.S.C. 351, et seq.), or the United States Trade Representative pursuant to the authority of the Trade Agreements Act of 1979 (19 U.S.C. 2511, et seq).
- (d) A matrix showing calculation of the most recent escalation adjustments of statutory acquisition-related dollar thresholds is available via the Internet at <a href="http://www.regulations.gov">http://www.regulations.gov</a> (search FAR Case 2008-024).

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## PART 4—ADMINISTRATIVE MATTERS

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## **Subpart 4.17—Service Contracts Inventory**

#### 4.1700 Scope of subpart.

This subpart implements section 743(a) of Division C of the Consolidated Appropriations Act, 2010 (Pub. L. 111-117), which requires agencies to report annually to the Office of Management and Budget (OMB) on activities performed by service contractors. Section 743(a) applies to executive agencies, other than the Department of Defense (DoD), covered by the Federal Activities Inventory Reform Act (Pub. L. 105-270) (FAIR Act). The information reported in the inventory will be publicly accessible.

#### 4.1701 Definitions.

As used in this subpart-

"FAIR Act agencies" means the agencies required under the FAIR Act to submit inventories annually of the activities performed by Government personnel.

"First-tier subcontract" means a subcontract awarded directly by the contractor for the purpose of acquiring supplies or services (including construction) for performance of a prime contract. It does not include the contractor's supplier agreements with vendors, such as long-term arrangements for materials or supplies that benefit multiple contracts and/or the costs of which are normally applied to a contractor's general and administrative expenses or indirect costs.

#### 4.1702 Applicability.

- (a) This subpart applies to-
- (1) All FAIR Act agencies, except DoD as specified in 4.1705:
- (2) Solicitations, contracts, and orders for services (including construction) that meet or exceed the thresholds at 4.1703; and
  - (3) Contractors and first-tier subcontractors.
- (b) Procedures for compiling and submitting agency service contract inventories are governed by section 743(a)(3) of Division C of Pub. L. 111-117 and Office of Federal Procurement Policy (OFPP) guidance. The guidance is available at the following Web site: <a href="http://www.whitehouse.gov/omb/procurement-service-contract-inventories">http://www.whitehouse.gov/omb/procurement-service-contract-inventories</a>.
- (c) This subpart addresses requirements for obtaining information from, and reporting by, agency service contractors

#### 4.1703 Reporting requirements.

(a) *Thresholds*. (1) Except as exempted by OFPP guidance, service contractor reporting shall be required for contracts and first-tier subcontracts for services based on type of contract and estimated total value. For indefinite-delivery contracts, reporting shall be determined based on the type and estimated total value of the orders issued under the contract. Indefinite-delivery contracts include, but are not limited to,

- contracts such as indefinite-delivery indefinite-quantity (IDIQ) contracts, Federal Supply Schedule contracts (FSSs), Governmentwide acquisition contracts (GWACs), and multiagency contracts.
- (2) Reporting is required according to the following thresholds:
- (i) All cost-reimbursement, time-and-materials, and labor-hour service contracts and orders with an estimated total value above the simplified acquisition threshold.
- (ii) All fixed-price service contracts awarded and orders issued according to the following thresholds:
- (A) Awarded or issued in Fiscal Year 2014, with an estimated total value of \$2.5 million or greater.
- (B) Awarded or issued in Fiscal Year 2015, with an estimated total value of \$1 million or greater.
- (C) Awarded or issued in Fiscal Year 2016, and subsequent years, with an estimated total value of \$500,000 or greater.
- (3) Reporting is required for all first-tier subcontracts for services as prescribed in paragraphs (a)(2)(i) and (ii) of this section.
- (b) Agency reporting responsibilities. (1) Agencies shall ensure that contractors comply with the reporting requirements of 52.204-14, Service Contract Reporting Requirements and 52.204-15, Service Contract Reporting Requirements for Indefinite-Delivery Contracts. Agencies shall review contractor reported information for reasonableness and consistency with available contract information. The agency is not required to address data for which the agency would not normally have supporting information. In the event the agency believes that revisions to the contractor reported information are warranted, the agency shall notify the contractor no later than November 15. By November 30, the contractor shall revise the report, or document its rationale for the agency. Authorized agency officials may review the reports at www.sam.gov.
- (2) Agencies are required to compile annually an inventory of service contracts performed for, or on behalf of, the agency during the prior fiscal year in order to determine the extent of the agency's reliance on service contractors. Agencies shall submit a service contract inventory to OMB by January 15 annually. Then, each agency must post the inventory on its Web site and publish a *Federal Register* Notice of Availability by February 15 annually.
- (3) Most of the required information is already collected in the Federal Procurement Data System (FPDS). Information not collected in FPDS will be provided by the contractor, as specified in 52.204-14, Service Contract Reporting Requirements and 52.204-15, Service Contract

#### 4.1704 Contracting officer responsibilities.

(a) For other than indefinite-delivery contracts, the contracting officer shall ensure that <u>52.204-14</u>, Service Reporting

Requirement, is included in solicitations, contracts, and orders as prescribed at <u>4.1705</u>. For indefinite-delivery contracts, the contracting officer who awarded the contract shall ensure that <u>52.204-15</u> Service Contract Reporting Requirements for Indefinite-Delivery Contracts, is included in solicitations and contracts as prescribed at <u>4.1705</u>. The contracting officer at the order level shall verify the clause's inclusion in the contract.

(b) If the contractor fails to submit a report in a timely manner, the contracting officer shall exercise appropriate contractual remedies. In addition, the contracting officer shall make the contractor's failure to comply with the reporting requirements a part of the contractor's performance information under subpart 42.15.

#### 4.1705 Contract clauses.

(a) The contracting officer shall insert the clause at 52.204-14, Service Contract Reporting Requirements, in

solicitations and contracts for services (including construction) that meet or exceed the thresholds at <u>4.1703</u>, except for indefinite-delivery contracts. This clause is not required for actions entirely funded by DoD, contracts awarded with a generic DUNS number, or in classified solicitations, contracts, or orders.

(b) The contracting officer shall insert the clause at 52.204-15, Service Contract Reporting Requirements for Indefinite-Delivery Contracts, in solicitations and indefinite-delivery contracts for services (including construction) where one or more orders issued thereunder are expected to each meet or exceed the thresholds at 4.1703. This clause is not required for actions entirely funded by DoD, contracts awarded with a generic DUNS number, or in classified solicitations, contracts, or orders.

\* \* \* \* \* \*

#### 7.000 Scope of part.

This part prescribes policies and procedures for—

- (a) Developing acquisition plans;
- (b) Determining whether to use commercial or Government resources for acquisition of supplies or services;
- (c) Deciding whether it is more economical to lease equipment rather than purchase it; and
- (d) Determining whether functions are inherently governmental.

## **Subpart 7.1—Acquisition Plans**

#### 7.101 Definitions.

As used in this subpart—

"Acquisition streamlining" means any effort that results in more efficient and effective use of resources to design and develop, or produce quality systems. This includes ensuring that only necessary and cost-effective requirements are included, at the most appropriate time in the acquisition cycle, in solicitations and resulting contracts for the design, development, and production of new systems, or for modifications to existing systems that involve redesign of systems or subsystems.

"Life-cycle cost" means the total cost to the Government of acquiring, operating, supporting, and (if applicable) disposing of the items being acquired.

"Order" means an order placed under a-

- (1) Federal Supply Schedule contract; or
- (2) Task-order contract or delivery-order contract awarded by another agency, (*i.e.*, Governmentwide acquisition contract or multi-agency contract).

"Planner" means the designated person or office responsible for developing and maintaining a written plan, or for the planning function in those acquisitions not requiring a written plan.

#### 7.102 Policy.

- (a) Agencies shall perform acquisition planning and conduct market research (see <u>part 10</u>) for all acquisitions in order to promote and provide for—
- (1) Acquisition of commercial items or, to the extent that commercial items suitable to meet the agency's needs are not available, nondevelopmental items, to the maximum extent practicable (10 U.S.C. 2377 and 41 U.S.C. 251, et seq.); and
- (2) Full and open competition (see <u>part 6</u>) or, when full and open competition is not required in accordance with <u>part 6</u>, to obtain competition to the maximum extent practicable, with due regard to the nature of the supplies or services to be acquired (10 U.S.C. 2301(a)(5) and 41 U.S.C. 253a(a)(1)).
- (3) Selection of appropriate contract type in accordance with part 16; and
- (4) Appropriate consideration of the use of pre-existing contracts, including interagency and intra-agency contracts, to fulfill the requirement, before awarding new contracts. (See 8.002 through 8.004 and subpart 17.5).
- (b) This planning shall integrate the efforts of all personnel responsible for significant aspects of the acquisition. The purpose of this planning is to ensure that the Government meets

its needs in the most effective, economical, and timely manner. Agencies that have a detailed acquisition planning system in place that generally meets the requirements of 7.104 and 7.105 need not revise their system to specifically meet all of these requirements.

#### 7.103 Agency-head responsibilities.

The agency head or a designee shall prescribe procedures for—

- (a) Promoting and providing for full and open competition (see <u>part 6</u>) or, when full and open competition is not required in accordance with <u>part 6</u>, for obtaining competition to the maximum extent practicable, with due regard to the nature of the supplies and services to be acquired (<u>10 U.S.C. 2301(a)(5)</u> and 41 U.S.C. 253a(a)(1)).
- (b) Encouraging offerors to supply commercial items, or to the extent that commercial items suitable to meet the agency needs are not available, nondevelopmental items in response to agency solicitations (10 U.S.C. 2377 and 41 U.S.C. 251, et seq.); and
- (c) Ensuring that acquisition planners address the requirement to specify needs, develop specifications, and to solicit offers in such a manner to promote and provide for full and open competition with due regard to the nature of the supplies and services to be acquired (10 U.S.C. 2305(a)(1)(A) and 41 U.S.C. 253a(a)(1)). (See part 6 and 10.002.)
- (d) Ensuring that acquisition planners document the file to support the selection of the contract type in accordance with subpart 16.1.
- (e) Establishing criteria and thresholds at which increasingly greater detail and formality in the planning process is required as the acquisition becomes more complex and costly, including for cost-reimbursement and other high-risk contracts (*e.g.*, other than firm-fixed-price contracts) requiring a written acquisition plan. A written plan shall be prepared for cost reimbursement and other high-risk contracts other than firm-fixed-price contracts, although written plans may be required for firm-fixed-price contracts as appropriate.
- (f) Ensuring that the statement of work is closely aligned with performance outcomes and cost estimates.
- (g) Writing plans either on a systems basis, on an individual contract basis, or on an individual order basis, depending upon the acquisition.
- (h) Ensuring that the principles of this subpart are used, as appropriate, for those acquisitions that do not require a written plan as well as for those that do.
  - (i) Designating planners for acquisitions.
- (j) Reviewing and approving acquisition plans and revisions to these plans to ensure compliance with FAR requirements including <u>7.104</u> and part <u>16</u>. For other than firm-fixed-price contracts, ensuring that the plan is approved and signed at least one level above the contracting officer.
- (k) Establishing criteria and thresholds at which design-tocost and life-cycle-cost techniques will be used.
- (l) Establishing standard acquisition plan formats, if desired, suitable to agency needs; and
- (m) Waiving requirements of detail and formality, as necessary, in planning for acquisitions having compressed deliv-

ery or performance schedules because of the urgency of the need.

- (n) Assuring that the contracting officer, prior to contracting, reviews:
- (1) The acquisition history of the supplies and services; and
- (2) A description of the supplies, including, when necessary for adequate description, a picture, drawing, diagram, or other graphic representation.
- (o) Ensuring that agency planners include use of the metric system of measurement in proposed acquisitions in accordance with 15 U.S.C. 205b (see 11.002(b)) and agency metric plans and guidelines.
  - (p) Ensuring that agency planners—
- (1) Specify needs for printing and writing paper consistent with the 30 percent postconsumer fiber minimum content standards specified in section 2(d)(ii) of Executive Order 13423 of January 24, 2007, Strengthening Federal Environmental, Energy, and Transportation Management, and section 2(e)(iv) of Executive Order 13514 of October 5, 2009 (see 11.303)
- (2) Comply with the policy in 11.002(d) regarding procurement of: biobased products, products containing recovered materials, environmentally preferable products and services (including Electronic Product Environmental Assessment Tool (EPEAT)-registered electronic products, nontoxic or low-toxic alternatives), ENERGY STAR® and Federal Energy Management Program-designated products, renewable energy, water-efficient products, and non-ozone depleting products;
- (3) Comply with the Guiding Principles for Federal Leadership in High-Performance and Sustainable Buildings (Guiding Principles), for the design, construction, renovation, repair, or deconstruction of Federal buildings. The Guiding Principles can be accessed at <a href="http://www.wbdg.org/pdfs/hpsb-guidance.pdf">http://www.wbdg.org/pdfs/hpsb-guidance.pdf</a>; and
- (4) Require contractor compliance with Federal environmental requirements, when the contractor is operating Government-owned facilities or vehicles, to the same extent as the agency would be required to comply if the agency operated the facilities or vehicles.
- (q) Ensuring that acquisition planners specify needs and develop plans, drawings, work statements, specifications, or other product descriptions that address Electronic and Information Technology Accessibility Standards (see 36 CFR Part 1194) in proposed acquisitions (see 11.002(e)) and that these standards are included in requirements planning, as appropriate (see subpart 39.2).
- (r) Making a determination, prior to issuance of a solicitation for advisory and assistance services involving the analysis and evaluation of proposals submitted in response to a solicitation, that a sufficient number of covered personnel with the training and capability to perform an evaluation and analysis of proposals submitted in response to a solicitation are not readily available within the agency or from another Federal agency in accordance with the guidelines at 37.204.
- (s) Ensuring that no purchase request is initiated or contract entered into that would result in the performance of an inherently governmental function by a contractor and that all con-

- tracts or orders are adequately managed so as to ensure effective official control over contract or order performance.
- (t) Ensuring that knowledge gained from prior acquisitions is used to further refine requirements and acquisition strategies. For services, greater use of performance-based acquisition methods should occur for follow-on acquisitions.
- (u) Ensuring that acquisition planners, to the maximum extent practicable—
- (1) Structure contract requirements to facilitate competition by and among small business concerns; and
- (2) Avoid unnecessary and unjustified bundling that precludes small business participation as contractors (see 7.107) (15 U.S.C. 631(j)).
- (v) Ensuring that agency planners on information technology acquisitions comply with the capital planning and investment control requirements in 40 U.S.C. 11312 and OMB Circular A-130.
- (w) Ensuring that agency planners on information technology acquisitions comply with the information technology security requirements in the Federal Information Security Management Act (44 U.S.C. 3544), OMB's implementing policies including Appendix III of OMB Circular A-130, and guidance and standards from the Department of Commerce's National Institute of Standards and Technology.
- (x) Encouraging agency planners to consider the use of a project labor agreement (see subpart 22.5).
- (y) Ensuring that contracting officers consult the Disaster Response Registry via <a href="https://www.acquisition.gov">https://www.acquisition.gov</a> as a part of acquisition planning for debris removal, distribution of supplies, reconstruction, and other disaster or emergency relief activities inside the United States and outlying areas. (See 26.205).

#### 7.104 General procedures.

- (a) Acquisition planning should begin as soon as the agency need is identified, preferably well in advance of the fiscal year in which contract award or order placement is necessary. In developing the plan, the planner shall form a team consisting of all those who will be responsible for significant aspects of the acquisition, such as contracting, fiscal, legal, and technical personnel. If contract performance is to be in a designated operational area or supporting a diplomatic or consular mission, the planner shall also consider inclusion of the combatant commander or chief of mission, as appropriate. The planner should review previous plans for similar acquisitions and discuss them with the key personnel involved in those acquisitions. At key dates specified in the plan or whenever significant changes occur, and no less often than annually, the planner shall review the plan and, if appropriate, revise it.
- (b) Requirements and logistics personnel should avoid issuing requirements on an urgent basis or with unrealistic delivery or performance schedules, since it generally restricts competition and increases prices. Early in the planning process, the planner should consult with requirements and logistics personnel who determine type, quality, quantity, and delivery requirements.
- (c) The planner shall coordinate with and secure the concurrence of the contracting officer in all acquisition planning.

## FAC 2005-72 JANUARY 30, 2014

# PART 8—REQUIRED SOURCES OF SUPPLIES AND SERVICES

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#### 8.000 Scope of part.

This part deals with prioritizing sources of supplies and services for use by the Government.

#### 8.001 General.

Regardless of the source of supplies or services to be acquired, information technology acquisitions shall comply with capital planning and investment control requirements in 40 U.S.C. 11312 and OMB Circular A-130.

# 8.002 Priorities for use of mandatory Government sources.

- (a) Except as required by <u>8.003</u>, or as otherwise provided by law, agencies shall satisfy requirements for supplies and services from or through the sources and publications listed below in descending order of priority:
  - (1) Supplies.
    - (i) Inventories of the requiring.
    - (ii) Excess from other agencies (see subpart 8.1).
    - (iii) Federal Prison Industries, Inc. (see subpart 8.6).
- (iv) Supplies which are on the Procurement List maintained by the Committee for Purchase From People Who Are Blind or Severely Disabled (see subpart 8.7).
- (v) Wholesale supply sources, such as stock programs of the General Services Administration (GSA) (see 41 CFR 101-26.3), the Defense Logistics Agency (see 41 CFR 101-26.6), the Department of Veterans Affairs (see 41 CFR 101-26.704), and military inventory control points.
- (2) *Services*. Services that are on the Procurement List maintained by the Committee for Purchase From People Who Are Blind or Severely Disabled (see <u>subpart 8.7</u>).
- (b) Sources other than those listed in paragraph (a) of this section may be used as prescribed in 41 CFR 101-26.301 and in an unusual and compelling urgency as prescribed in 6.302-2 and in 41 CFR 101-25.101-5.
- (c) The statutory obligation for Government agencies to satisfy their requirements for supplies or services available from the Committee for Purchase From People Who Are Blind or Severely Disabled also applies when contractors purchase the supplies or services for Government use.

#### 8.003 Use of other mandatory sources.

Agencies shall satisfy requirements for the following supplies or services from or through specified sources, as applicable:

- (a) Public utility services (see part 41).
- (b) Printing and related supplies (see subpart 8.8).
- (c) Leased motor vehicles (see subpart 8.11).
- (d) Strategic and critical materials (*e.g.*, metals and ores) from inventories exceeding Defense National Stockpile requirements (detailed information is available from the DLA Strategic Materials, 8725 John J. Kingman Rd., Suite 3229, Fort Belvoir, VA 22060-6223).

(e) Helium (see subpart 8.5—Acquisition of Helium).

#### 8.004 Use of other sources.

If an agency is unable to satisfy requirements for supplies and services from the mandatory sources listed in 8.002 and 8.003, agencies are encouraged to consider satisfying requirements from or through the non-mandatory sources listed in paragraph (a) of this section (not listed in any order of priority) before considering the non-mandatory source listed in paragraph (b) of this section. When satisfying requirements from non-mandatory sources, see 7.105(b) and part 19 regarding consideration of small business, veteran-owned small business, service-disabled veteran-owned small business, HUB-Zone small business, small disadvantaged business (including 8(a) participants), and women-owned small business concerns.

- (a)(1) Supplies. Federal Supply Schedules, Government-wide acquisition contracts, multi-agency contracts, and any other procurement instruments intended for use by multiple agencies, including blanket purchase agreements (BPAs) under Federal Supply Schedule contracts (e.g., Federal Strategic Sourcing Initiative (FSSI) agreements accessible at <a href="http://www.gsa.gov/fssi">http://www.gsa.gov/fssi</a> (see also 5.601)).
- (2) Services. Agencies are encouraged to consider Federal Prison Industries, Inc., as well as the sources listed in paragraph (a)(1) of this section (see subpart 8.6).
- (b) Commercial sources (including educational and non-profit institutions) in the open market.

#### 8.005 Contract clause.

Insert the clause at <u>52.208-9</u>, Contractor Use of Mandatory Sources of Supply and Services, in solicitations and contracts that require a contractor to provide supplies or services for Government use that are on the Procurement List maintained by the Committee for Purchase From People Who Are Blind or Severely Disabled. The contracting officer shall identify in the contract schedule the supplies or services that shall be purchased from a mandatory source and the specific source.

### **Subpart 8.1—Excess Personal Property**

#### **8.101** [Reserved]

## 8.102 Policy.

When practicable, agencies must use excess personal property as the first source of supply for agency and cost-reimbursement contractor requirements. Agency personnel must make positive efforts to satisfy agency requirements by obtaining and using excess personal property (including that suitable for adaptation or substitution) before initiating a contract action.

## 8.103 Information on available excess personal property.

Information regarding the availability of excess personal property can be obtained through—

- (a) Review of excess personal property catalogs and bulletins issued by the General Services Administration (GSA);
- (b) Personal contact with GSA or the activity holding the property;
- (c) Submission of supply requirements to the regional offices of GSA (GSA Form 1539, Request for Excess Personal Property, is available for this purpose); and

(d) Examination and inspection of reports and samples of excess personal property in GSA regional offices.

### 8.104 Obtaining nonreportable property.

GSA will assist agencies in meeting their requirements for supplies of the types excepted from reporting as excess by the Federal Management Regulations (41 CFR 102-36.90). Federal agencies requiring such supplies should contact the appropriate GSA regional office.

## **Subpart 8.4—Federal Supply Schedules**

#### 8.401 Definitions.

As used in this subpart—

"Ordering activity" means an activity that is authorized to place orders, or establish blanket purchase agreements (BPA), against the General Services Administration's (GSA) Multiple Award Schedule contracts. A list of eligible ordering activities is available at <a href="http://www.gsa.gov/schedules">http://www.gsa.gov/schedules</a> (click "For Customers Ordering from Schedules" and then "Eligibility to Use GSA Sources").

"Multiple Award Schedule (MAS)" means contracts awarded by GSA or the Department of Veterans Affairs (VA) for similar or comparable supplies, or services, established with more than one supplier, at varying prices. The primary statutory authorities for the MAS program are Title III of the Federal Property and Administrative Services Act of 1949 (41 U.S.C. 251, et seq.) and Title 40 U.S.C. 501, Services for Executive Agencies.

"Requiring agency" means the agency needing the supplies or services.

"Schedules e-Library" means the on-line source for GSA and VA Federal Supply Schedule contract award information. Schedules e-Library may be accessed at <a href="http://www.gsa.gov/elibrary">http://www.gsa.gov/elibrary</a>.

"Special Item Number (SIN)" means a group of generically similar (but not identical) supplies or services that are intended to serve the same general purpose or function.

#### 8.402 General.

(a) The Federal Supply Schedule program is also known as the GSA Schedules Program or the Multiple Award Schedule Program. The Federal Supply Schedule program is directed and managed by GSA and provides Federal agencies (see 8.004) with a simplified process for obtaining commercial supplies and services at prices associated with volume buying. Indefinite delivery contracts are awarded to provide supplies and services at stated prices for given periods of time. GSA may delegate certain responsibilities to other agencies (e.g., GSA has delegated authority to the VA to procure medical supplies under the VA Federal Supply Schedules program). Orders issued under the VA Federal Supply Schedule program are covered by this subpart. Additionally, the Department of Defense (DoD) manages similar systems of scheduletype contracting for military items; however, DoD systems are not covered by this subpart.

(b) GSA schedule contracts require all schedule contractors to publish an "Authorized Federal Supply Schedule Pricelist" (pricelist). The pricelist contains all supplies and services offered by a schedule contractor. In addition, each pricelist contains the pricing and the terms and conditions pertaining to each Special Item Number that is on schedule. The schedule contractor is required to provide one copy of its

pricelist to any ordering activity upon request. Also, a copy of the pricelist may be obtained from the Federal Supply Service submitting a written e-mail request schedules.infocenter@gsa.gov by telephone or at 1-800-488-3111. This subpart, together with the pricelists, contain necessary information for placing delivery or task orders with schedule contractors. In addition, the GSA schedule contracting office issues Federal Supply Schedules publications that contain a general overview of the Federal Supply Schedule (FSS) program and address pertinent topics. Ordering activities may request copies of schedules publications by contacting the Centralized Mailing List Service through the Internet at http://www.gsa.gov/cmls, submitting written email requests to CMLS@gsa.gov; or by completing GSA Form 457, FSS Publications Mailing List Application, and mailing it to the GSA Centralized Mailing List Service (7SM), P.O. Box 6477, Fort Worth, TX 76115. Copies of GSA Form 457 may also be obtained from the above-referenced points of contact.

(c)(1) GSA offers an on-line shopping service called "GSA Advantage!" through which ordering activities may place orders against Schedules. (Ordering activities may also use GSA Advantage! to place orders through GSA's Global Supply System, a GSA wholesale supply source, formerly known as "GSA Stock" or the "Customer Supply Center." FAR <a href="subpart 8.4">subpart 8.4</a> is not applicable to orders placed through the GSA Global Supply System.) Ordering activities may access GSA Advantage! through the GSA Federal Supply Service Home Page (<a href="http://www.gsa.gov/fas">http://www.gsa.gov/fas</a>) or the GSA Federal Supply Schedule Home Page at <a href="http://www.gsa.gov/schedules">http://www.gsa.gov/schedules</a>.

- (2) GSA Advantage! enables ordering activities to search specific information (*i.e.*, national stock number, part number, common name), review delivery options, place orders directly with Schedule contractors (except see <u>8.405-6</u>) and pay for orders using the Governmentwide commercial purchase card.
- (d)(1) *e-Buy*, GSA's electronic Request for Quotation (RFQ) system, is a part of a suite of on-line tools which complement GSA Advantage!. E-Buy allows ordering activities to post requirements, obtain quotes, and issue orders electronically. Posting an RFQ on e-Buy—
- (i) Is one medium for providing fair notice to all schedule contractors offering such supplies and services as required by 8.405-1, 8.405-2, and 8.405-3; and
- (ii) Is required when an order contains brand-name specifications (see 8.405-6).
- (2) Ordering activities may access e-Buy at <a href="http://www.ebuy.gsa.gov">http://www.ebuy.gsa.gov</a>. For more information or assistance on either GSA Advantage! or e-Buy, contact GSA at Internet e-mail address <a href="gsa.advantage@gsa.gov">gsa.advantage@gsa.gov</a>.
- (e) For more information or assistance regarding the Federal Supply Schedule Program, review the following website: <a href="http://www.gsa.gov/schedules">http://www.gsa.gov/schedules</a>. Additionally, for on-line

training courses regarding the Schedules Program, review the following website: <a href="http://www.gsa.gov/training">http://www.gsa.gov/training</a>.

- (f) For administrative convenience, an ordering activity contracting officer may add items not on the Federal Supply Schedule (also referred to as open market items) to a Federal Supply Schedule blanket purchase agreement (BPA) or an individual task or delivery order only if—
- (1) All applicable acquisition regulations pertaining to the purchase of the items not on the Federal Supply Schedule have been followed (*e.g.*, publicizing (Part 5), competition requirements (Part 6), acquisition of commercial items (Part 12), contracting methods (Parts 13, 14, and 15), and small business programs (Part 19));
- (2) The ordering activity contracting officer has determined the price for the items not on the Federal Supply Schedule is fair and reasonable;
- (3) The items are clearly labeled on the order as items not on the Federal Supply Schedule; and
- (4) All clauses applicable to items not on the Federal Supply Schedule are included in the order.
- (g) When using the Governmentwide commercial purchase card as a method of payment, orders at or below the micro-purchase threshold are exempt from verification in the System for Award Management database as to whether the contractor has a delinquent debt subject to collection under the Treasury Offset Program (TOP).

#### 8.403 Applicability.

- (a) Procedures in this subpart apply to—
- (1) Individual orders for supplies or services placed against Federal Supply Schedules contracts; and
- (2) BPAs established against Federal Supply Schedule contracts.
- (b) GSA may establish special ordering procedures for a particular schedule. In this case, that schedule will specify those special ordering procedures. Unless otherwise noted, special ordering procedures established for a Federal Supply Schedule take precedence over the procedures in <u>8.405</u>.
- (c) In accordance with section 1427(b) of Public Law 108-136, for requirements that substantially or to a dominant extent specify performance of architect-engineer services (as defined in 2.101), agencies—
  - (1) Shall use the procedures at subpart 36.6; and
- (2) Shall not place orders for such requirements under a Federal Supply Schedule.

#### 8.404 Use of Federal Supply Schedules.

(a) General. Parts 13 (except 13.303-2(c)(3)), 14, 15, and 19 (except for the requirement at 19.202-1(e)(1)(iii)) do not apply to BPAs or orders placed against Federal Supply Schedules contracts (but see 8.405-5). BPAs and orders placed against a MAS, using the procedures in this subpart, are con-

- sidered to be issued using full and open competition (see  $\underline{6.102}(d)(3)$ ). Therefore, when establishing a BPA (as authorized by  $\underline{13.303-2}(c)(3)$ ), or placing orders under Federal Supply Schedule contracts using the procedures of  $\underline{8.405}$ , ordering activities shall not seek competition outside of the Federal Supply Schedules or synopsize the requirement; but see paragraph (g) of this section.
- (b)(1) The contracting officer, when placing an order or establishing a BPA, is responsible for applying the regulatory and statutory requirements applicable to the agency for which the order is placed or the BPA is established. The requiring agency shall provide the information on the applicable regulatory and statutory requirements to the contracting officer responsible for placing the order.
- (2) For orders over \$500,000, see subpart <u>17.5</u> for additional requirements for interagency acquisitions. For example, the requiring agency shall make a determination that use of the Federal Supply Schedule is the best procurement approach, in accordance with 17.502-1(a).
- (c) *Acquisition planning*. Orders placed under a Federal Supply Schedule contract—
- (1) Are not exempt from the development of acquisition plans (see <u>subpart 7.1</u>), and an information technology acquisition strategy (see Part 39);
- (2) Must comply with all FAR requirements for a bundled contract when the order meets the definition of "bundled contract" (see 2.101(b)); and
- (3) Must, whether placed by the requiring agency, or on behalf of the requiring agency, be consistent with the requiring agency's statutory and regulatory requirements applicable to the acquisition of the supply or service.
- (d) Pricing. Supplies offered on the schedule are listed at fixed prices. Services offered on the schedule are priced either at hourly rates, or at a fixed price for performance of a specific task (e.g., installation, maintenance, and repair). GSA has already determined the prices of supplies and fixed-price services, and rates for services offered at hourly rates, under schedule contracts to be fair and reasonable. Therefore, ordering activities are not required to make a separate determination of fair and reasonable pricing, except for a price evaluation as required by 8.405-2(d). By placing an order against a schedule contract using the procedures in 8.405, the ordering activity has concluded that the order represents the best value (as defined in FAR 2.101) and results in the lowest overall cost alternative (considering price, special features, administrative costs, etc.) to meet the Government's needs. Although GSA has already negotiated fair and reasonable pricing, ordering activities may seek additional discounts before placing an order (see 8.405-4).
- (e) The procedures under subpart  $\underline{33.1}$  are applicable to the issuance of an order or the establishment of a BPA against a schedule contract.

- (f) If the ordering activity issues an RFQ, the ordering activity shall provide the RFQ to any schedule contractor that requests a copy of it.
- (g)(1) Ordering activities shall publicize contract actions funded in whole or in part by the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5):
- (i) Notices of proposed MAS orders (including orders issued under BPAs) that are for "informational purposes only" exceeding \$25,000 shall follow the procedures in 5.704 for posting orders.
- (ii) Award notices for MAS orders (including orders issued under BPAs) shall follow the procedures in 5.705.
- (2) When an order is awarded or a Blanket Purchase Agreement is established with an estimated value greater than the simplified acquisition threshold and supported by a limited-source justification at 8.405-6(a), the ordering activity contracting officer must—
  - (i) Publicize the action (see 5.301); and
- (ii) Post the justification in accordance with 8.405-6(a)(2).
- (h) *Type-of-order preference for services*. (1) The ordering activity shall specify the order type (*i.e.*, firm-fixed price, time-and-materials, or labor-hour) for the services offered on the schedule priced at hourly rates.
- (2) Agencies shall use fixed-price orders for the acquisition of commercial services to the maximum extent practicable.
- (3)(i) A time-and-materials or labor-hour order may be used for the acquisition of commercial services only when it is not possible at the time of placing the order to estimate accurately the extent or duration of the work or to anticipate costs with any reasonable degree of confidence.
- (ii) Prior to the issuance of a time-and-materials or labor-hour order, the contracting officer shall—
- (A) Execute a determination and findings (D&F) for the order, in accordance with paragraph (h)(3)(iii) of this section that a fixed-price order is not suitable;
- (B) Include a ceiling price in the order that the contractor exceeds at its own risk; and
- (C) When the total performance period, including options, is more than three years, the D&F prepared in accordance with this paragraph shall be signed by the contracting officer and approved by the head of the contracting activity prior to the execution of the base period.
- (iii) The D&F required by paragraph (h)(3)(ii)(A) of this section shall contain sufficient facts and rationale to justify that a fixed-price order is not suitable. At a minimum, the D&F shall—
- (A) Include a description of the market research conducted (see 8.404(c) and 10.002(e));
- (B) Establish that it is not possible at the time of placing the order to accurately estimate the extent or duration of the work or anticipate costs with any reasonable degree of confidence;

- (C) Establish that the current requirement has been structured to maximize the use of fixed-price orders (e.g., by limiting the value or length of the time-and-materials/labor-hour order; or, establishing fixed prices for portions of the requirement) on future acquisitions for the same or similar requirements; and
- (D) Describe actions to maximize the use of fixed-price orders on future acquisitions for the same requirements.
- (iv) Prior to an increase in the ceiling price of a timeand-materials or labor-hour order, the ordering activity shall—
- (A) Conduct an analysis of pricing and other relevant factors to determine if the action is in the best interest of the Government and document the order file:
- (B) Follow the procedures at 8.405-6 for a change that modifies the general scope of the order; and
- (C) Comply with the requirements at 8.402(f) when modifying an order to add open market items.
- (i) Ensure that service contractor reporting requirements are met in accordance with <u>subpart 4.17</u>, Service Contracts Inventory.

#### 8.405 Ordering procedures for Federal Supply Schedules.

Ordering activities shall use the ordering procedures of this section when placing an order or establishing a BPA for supplies or services. The procedures in this section apply to all schedules. For establishing BPAs and for orders under BPAs see 8.405-3.

# 8.405-1 Ordering procedures for supplies, and services not requiring a statement of work.

- (a) Ordering activities shall use the procedures of this subsection when ordering supplies and services that are listed in the schedules contracts at a fixed price for the performance of a specific task, where a statement of work is not required (e.g., installation, maintenance, and repair). For establishing BPAs and for orders under BPAs see 8.405-3.
- (b) Orders at or below the micro-purchase threshold. Ordering activities may place orders at, or below, the micro-purchase threshold with any Federal Supply Schedule contractor that can meet the agency's needs. Although not required to solicit from a specific number of schedule contractors, ordering activities should attempt to distribute orders among contractors.
- (c) Orders exceeding the micro-purchase threshold but not exceeding the simplified acquisition threshold. Ordering activities shall place orders with the schedule contractor that can provide the supply or service that represents the best value. Before placing an order, an ordering activity shall:
- (1) Consider reasonably available information about the supply or service offered under MAS contracts by surveying at least three schedule contractors through the GSA Advantage! on-line shopping service, by reviewing the catalogs or pricelists of at least three schedule contractors, or by request-

ing quotations from at least three schedule contractors (see 8.405-5); or

- (2) Document the circumstances for restricting consideration to fewer than three schedule contractors based on one of the reasons at 8.405-6(a);
- (d) For proposed orders exceeding the simplified acquisition threshold. (1) Each order shall be placed on a competitive basis in accordance with (d)(2) and (3) of this section, unless this requirement is waived on the basis of a justification that is prepared and approved in accordance with 8.405-6.
- (2) The ordering activity contracting officer shall provide an RFQ that includes a description of the supplies to be delivered or the services to be performed and the basis upon which the selection will be made (see 8.405-1(f)).
  - (3) The ordering activity contracting officer shall —
- (i) Post the RFQ on e-Buy to afford all schedule contractors offering the required supplies or services under the appropriate multiple award schedule(s) an opportunity to submit a quote; or
- (ii) Provide the RFQ to as many schedule contractors as practicable, consistent with market research appropriate to the circumstances, to reasonably ensure that quotes will be received from at least three contractors that can fulfill the requirements. When fewer than three quotes are received from schedule contractors that can fulfill the requirement, the contracting officer shall prepare a written determination explaining that no additional contractors capable of fulfilling the requirement could be identified despite reasonable efforts to do so. The determination must clearly explain efforts made to obtain quotes from at least three schedule contractors.
- (4) The ordering activity contracting officer shall ensure that all quotes received are fairly considered and award is made in accordance with the basis for selection in the RFO.
- (e) When an order contains brand-name specifications, the contracting officer shall post the RFQ on e-Buy along with the justification or documentation, as required by <u>8.405-6</u>. An RFQ is required when a purchase description specifies a brand-name.
- (f) In addition to price (see 8.404(d) and 8.405-4), when determining best value, the ordering activity may consider, among other factors, the following:
  - (1) Past performance.
- (2) Special features of the supply or service required for effective program performance.
  - (3) Trade-in considerations.
- (4) Probable life of the item selected as compared with that of a comparable item.
  - (5) Warranty considerations.
  - (6) Maintenance availability.
- (7) Environmental and energy efficiency considerations.
  - (8) Delivery terms.
- (g) *Minimum documentation*. The ordering activity shall document—
- (1) The schedule contracts considered, noting the contractor from which the supply or service was purchased;

- (2) A description of the supply or service purchased;
- (3) The amount paid;
- (4) When an order exceeds the simplified acquisition threshold, evidence of compliance with the ordering procedures at 8.405-1(d); and
  - (5) The basis for the award decision.

# 8.405-2 Ordering procedures for services requiring a statement of work.

- (a) *General*. Ordering activities shall use the procedures in this subsection when ordering services priced at hourly rates as established by the schedule contracts. The applicable services will be identified in the Federal Supply Schedule publications and the contractor's pricelists. For establishing BPAs and for orders under BPAs see 8.405-3.
- (b) Statements of Work (SOWs). All Statements of Work shall include a description of work to be performed; location of work; period of performance; deliverable schedule; applicable performance standards; and any special requirements (e.g., security clearances, travel, special knowledge). To the maximum extent practicable, agency requirements shall be performance-based statements (see subpart 37.6).
- (c) Request for Quotation procedures. The ordering activity must provide the Request for Quotation (RFQ), which includes the statement of work and evaluation criteria (e.g., experience and past performance), to schedule contractors that offer services that will meet the agency's needs. The RFQ may be posted to GSA's electronic RFQ system, e-Buy (see 8.402(d)).
- (1) Orders at, or below, the micro-purchase threshold. Ordering activities may place orders at, or below, the micro-purchase threshold with any Federal Supply Schedule contractor that can meet the agency's needs. The ordering activity should attempt to distribute orders among contractors.
- (2) For orders exceeding the micro-purchase threshold, but not exceeding the simplified acquisition threshold. (i) The ordering activity shall develop a statement of work, in accordance with 8.405-2(b).
- (ii) The ordering activity shall provide the RFQ (including the statement of work and evaluation criteria) to at least three schedule contractors that offer services that will meet the agency's needs or document the circumstances for restricting consideration to fewer than three schedule contractors based on one of the reasons at 8.405-6(a).
- (iii) The ordering activity shall specify the type of order (*i.e.*, firm-fixed-price, labor-hour) for the services identified in the statement of work. The contracting officer should establish firm-fixed-prices, as appropriate.
- (3) For proposed orders exceeding the simplified acquisition threshold. In addition to meeting the requirements of 8.405-2(c)(2)(i) and (iii), the following procedures apply:
- (i) Each order shall be placed on a competitive basis in accordance with (c)(3)(ii) and (iii) of this section, unless this requirement is waived on the basis of a justification that is prepared and approved in accordance with 8.405-6.

reason to do so. If the period of ineligibility expires or is terminated prior to award, the contracting officer may, but is not required to, consider such proposals, quotations, or offers.

(4) Immediately prior to award, the contracting officer shall again review SAM Exclusions to ensure that no award is made to a listed contractor.

#### 9.405-1 Continuation of current contracts.

- (a) Notwithstanding the debarment, suspension, or proposed debarment of a contractor, agencies may continue contracts or subcontracts in existence at the time the contractor was debarred, suspended, or proposed for debarment unless the agency head directs otherwise. A decision as to the type of termination action, if any, to be taken should be made only after review by agency contracting and technical personnel and by counsel to ensure the propriety of the proposed action.
- (b) For contractors debarred, suspended, or proposed for debarment, unless the agency head makes a written determination of the compelling reasons for doing so, ordering activities shall not—
- (1) Place orders exceeding the guaranteed minimum under indefinite quantity contracts;
- (2) Place orders under Federal Supply Schedule contracts, blanket purchase agreements, or basic ordering agreements; or
- (3) Add new work, exercise options, or otherwise extend the duration of current contracts or orders.

### 9.405-2 Restrictions on subcontracting.

- (a) When a contractor debarred, suspended, or proposed for debarment is proposed as a subcontractor for any subcontract subject to Government consent (see Subpart 44.2), contracting officers shall not consent to subcontracts with such contractors unless the agency head states in writing the compelling reasons for this approval action. (See 9.405(b) concerning declarations of ineligibility affecting sub-contracting.)
- (b) The Government suspends or debars contractors to protect the Government's interests. By operation of the clause at 52.209-6, Protecting the Government's Interests When Subcontracting with Contractors Debarred, Suspended or Proposed for Debarment, contractors shall not enter into any subcontract in excess of \$30,000, other than a subcontract for a commercially available off-the-shelf item, with a contractor that has been debarred, suspended, or proposed for debarment unless there is a compelling reason to do so. If a contractor intends to enter into a subcontract in excess of \$30,000, other than a subcontract for a commercially available off-the-shelf item, with a party that is debarred, suspended, or proposed for debarment as evidenced by the parties' listing in SAM Exclusions (see 9.404), a corporate officer or designee of the contractor is required by operation of the clause at 52.209-6, Protecting the Government's Interests when Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment, to notify the contracting officer, in writing, before

entering into such subcontract. For contracts for the acquisition of commercial items, the notification requirement applies only for first-tier subcontracts. For all other contracts, the notification requirement applies to subcontracts at any tier. The notice must provide the following:

- (1) The name of the subcontractor;
- (2) The contractor's knowledge of the reasons for the subcontractor being listed in SAM Exclusions;
- (3) The compelling reason(s) for doing business with the subcontractor notwithstanding its listed in SAM Exclusions; and
- (4) The systems and procedures the contractor has established to ensure that it is fully protecting the Government's interests when dealing with such subcontractor in view of the specific basis for the party's debarment, suspension, or proposed debarment.
- (c) The contractor's compliance with the requirements of <u>52.209-6</u> will be reviewed during Contractor Purchasing System Reviews (see Subpart 44.3).

#### 9.406 Debarment.

#### 9.406-1 General.

- (a) It is the debarring official's responsibility to determine whether debarment is in the Government's interest. The debarring official may, in the public interest, debar a contractor for any of the causes in 9.406-2, using the procedures in 9.406-3. The existence of a cause for debarment, however, does not necessarily require that the contractor be debarred; the seriousness of the contractor's acts or omissions and any remedial measures or mitigating factors should be considered in making any debarment decision. Before arriving at any debarment decision, the debarring official should consider factors such as the following:
- (1) Whether the contractor had effective standards of conduct and internal control systems in place at the time of the activity which constitutes cause for debarment or had adopted such procedures prior to any Government investigation of the activity cited as a cause for debarment.
- (2) Whether the contractor brought the activity cited as a cause for debarment to the attention of the appropriate Government agency in a timely manner.
- (3) Whether the contractor has fully investigated the circumstances surrounding the cause for debarment and, if so, made the result of the investigation available to the debarring official.
- (4) Whether the contractor cooperated fully with Government agencies during the investigation and any court or administrative action.
- (5) Whether the contractor has paid or has agreed to pay all criminal, civil, and administrative liability for the improper activity, including any investigative or administrative costs incurred by the Government, and has made or agreed to make full restitution.

- (6) Whether the contractor has taken appropriate disciplinary action against the individuals responsible for the activity which constitutes cause for debarment.
- (7) Whether the contractor has implemented or agreed to implement remedial measures, including any identified by the Government.
- (8) Whether the contractor has instituted or agreed to institute new or revised review and control procedures and ethics training programs.
- (9) Whether the contractor has had adequate time to eliminate the circumstances within the contractor's organization that led to the cause for debarment.
- (10) Whether the contractor's management recognizes and understands the seriousness of the misconduct giving rise to the cause for debarment and has implemented programs to prevent recurrence.

The existence or nonexistence of any mitigating factors or remedial measures such as set forth in this paragraph (a) is not necessarily determinative of a contractor's present responsibility. Accordingly, if a cause for debarment exists, the contractor has the burden of demonstrating, to the satisfaction of the debarring official, its present responsibility and that debarment is not necessary.

- (b) Debarment constitutes debarment of all divisions or other organizational elements of the contractor, unless the debarment decision is limited by its terms to specific divisions, organizational elements, or commodities. The debarring official may extend the debarment decision to include any affiliates of the contractor if they are—
  - (1) Specifically named; and
- (2) Given written notice of the proposed debarment and an opportunity to respond (see 9.406-3(c)).
- (c) A contractor's debarment, or proposed debarment, shall be effective throughout the executive branch of the Government, unless the agency head or a designee (except see 23.506(e)) states in writing the compelling reasons justifying continued business dealings between that agency and the contractor.
- (d)(1) When the debarring official has authority to debar contractors from both acquisition contracts pursuant to this regulation and contracts for the purchase of Federal personal property pursuant to the Federal Property Management Regulations (FPMR) 101-45.6, that official shall consider simultaneously debarring the contractor from the award of acquisition contracts and from the purchase of Federal personal property.
- (2) When debarring a contractor from the award of acquisition contracts and from the purchase of Federal personal property, the debarment notice shall so indicate and the appropriate FAR and FPMR citations shall be included.

#### 9.406-2 Causes for debarment.

The debarring official may debar—

- (a) A contractor for a conviction of or civil judgment for—
- (1) Commission of fraud or a criminal offense in connection with—
  - (i) Obtaining;
  - (ii) Attempting to obtain; or
  - (iii) Performing a public contract or subcontract.
- (2) Violation of Federal or State antitrust statutes relating to the submission of offers;
- (3) Commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, violating Federal criminal tax laws, or receiving stolen property;
- (4) Intentionally affixing a label bearing a "Made in America" inscription (or any inscription having the same meaning) to a product sold in or shipped to the United States or its outlying areas, when the product was not made in the United States or its outlying areas (see Section 202 of the Defense Production Act (Public Law 102-558)); or
- (5) Commission of any other offense indicating a lack of business integrity or business honesty that seriously and directly affects the present responsibility of a Government contractor or subcontractor.
- (b)(1) A contractor, based upon a preponderance of the evidence, for any of the following—
- (i) Violation of the terms of a Government contract or subcontract so serious as to justify debarment, such as—
- (A) Willful failure to perform in accordance with the terms of one or more contracts; or
- (B) A history of failure to perform, or of unsatisfactory performance of, one or more contracts.
- (ii) Violations of the Drug-Free Workplace Act of 1988 (Pub. L. 100-690), as indicated by—
- (A) Failure to comply with the requirements of the clause at <u>52.223-6</u>, Drug-Free Workplace; or
- (B) Such a number of contractor employees convicted of violations of criminal drug statutes occurring in the workplace as to indicate that the contractor has failed to make a good faith effort to provide a drug-free workplace (see 23.504).
- (iii) Intentionally affixing a label bearing a "Made in America" inscription (or any inscription having the same meaning) to a product sold in or shipped to the United States or its outlying areas, when the product was not made in the United States or its outlying areas (see Section 202 of the Defense Production Act (Public Law 102-558)).
- (iv) Commission of an unfair trade practice as defined in  $\underline{9.403}$  (see Section 201 of the Defense Production Act (Pub. L. 102-558)).
- (v) Delinquent Federal taxes in an amount that exceeds \$3,000.
- (A) Federal taxes are considered delinquent for purposes of this provision if both of the following criteria apply:

- (c) The requesting and servicing agencies should agree to procedures for the resolution of disagreements that may arise under interagency acquisitions, including, in appropriate circumstances, the use of a third-party forum. If a third party is proposed, consent of the third party should be obtained in writing.
- (d) When an interagency acquisition requires the servicing agency to award a contract, the following procedures also apply:
- (1) If a justification and approval or a D&F (other than the requesting agency's D&F required in 17.502-2(c)) is required by law or regulation, the servicing agency shall execute and issue the justification and approval or D&F. The requesting agency shall furnish the servicing agency any information needed to make the justification and approval or D&F
- (2) The requesting agency shall also be responsible for furnishing other assistance that may be necessary, such as providing information or special contract terms needed to comply with any condition or limitation applicable to the funds of the requesting agency.
- (3) The servicing agency is responsible for compliance with all other legal or regulatory requirements applicable to the contract, including—
- (i) Having adequate statutory authority for the contractual action; and
- (ii) Complying fully with the competition requirements of part 6 (see 6.002). However, if the servicing agency

- is not subject to the Federal Acquisition Regulation, the requesting agency shall verify that contracts utilized to meet its requirements contain provisions protecting the Government from inappropriate charges (for example, provisions mandated for FAR agencies by part 31), and that adequate contract administration will be provided.
- (e) Nonsponsoring Federal agencies may use a Federally Funded Research and Development Center (FFRDC) only if the terms of the FFRDC's sponsoring agreement permit work from other than a sponsoring agency. Work placed with the FFRDC is subject to the acceptance by the sponsor and must fall within the purpose, mission, general scope of effort, or special competency of the FFRDC. (See 35.017; see also 6.302 for procedures to follow where using other than full and open competition.) The nonsponsoring agency shall provide to the sponsoring agency necessary documentation that the requested work would not place the FFRDC in direct competition with domestic private industry.

#### 17.504 Reporting requirements.

- (a) The senior procurement executive for each executive agency shall submit to the Director of OMB an annual report on interagency acquisitions, as directed by OMB.
- (b) The contracting officer for the servicing agency shall ensure that service contractor reporting requirements are met in accordance with subpart 4.17, Service Contracts Inventory.

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#### 37.000 Scope of part.

This part prescribes policy and procedures that are specific to the acquisition and management of services by contract. This part applies to all contracts and orders for services regardless of the contract type or kind of service being acquired. This part requires the use of performance-based acquisitions for services to the maximum extent practicable and prescribes policies and procedures for use of performance-based acquisition methods (see <a href="subpart 37.6">subpart 37.6</a>). Additional guidance for research and development services is in <a href="Part 35">Part 35</a>; architect-engineering services is in <a href="Part 36">Part 36</a>; information technology is in <a href="Part 39">Part 39</a>; and transportation services is in <a href="Part 47">Parts 35</a>, <a href="36">36</a>, <a href="39">39</a>, and <a href="47">47</a> take precedence over this part in the event of inconsistencies. This part includes, but is not limited to, contracts for services to which the Service Contract Act of 1965, as amended, applies (see <a href="subpart 22.10">subpart 22.10</a>).

#### **Subpart 37.1—Service Contracts—General**

#### 37.101 Definitions.

As used in this part-

"Child care services" means child protective services (including the investigation of child abuse and neglect reports), social services, health and mental health care, child (day) care, education (whether or not directly involved in teaching), foster care, residential care, recreational or rehabilitative programs, and detention, correctional, or treatment services.

"Nonpersonal services contract" means a contract under which the personnel rendering the services are not subject, either by the contract's terms or by the manner of its administration, to the supervision and control usually prevailing in relationships between the Government and its employees.

"Service contract" means a contract that directly engages the time and effort of a contractor whose primary purpose is to perform an identifiable task rather than to furnish an end item of supply. A service contract may be either a nonpersonal or personal contract. It can also cover services performed by either professional or nonprofessional personnel whether on an individual or organizational basis. Some of the areas in which service contracts are found include the following:

- (1) Maintenance, overhaul, repair, servicing, rehabilitation, salvage, modernization, or modification of supplies, systems, or equipment.
  - (2) Routine recurring maintenance of real property.
  - (3) Housekeeping and base services.
  - (4) Advisory and assistance services.
- (5) Operation of Government-owned equipment, real property, and systems.
  - (6) Communications services.
  - (7) Architect-Engineering (see subpart 36.6).
  - (8) Transportation and related services (see Part 47).
  - (9) Research and development (see Part 35).

#### 37.102 Policy.

- (a) Performance-based acquisition (see <u>subpart 37.6</u>) is the preferred method for acquiring services (Public Law 106-398, section 821). When acquiring services, including those acquired under supply contracts or orders, agencies must—
- (1) Use performance-based acquisition methods to the maximum extent practicable, except for—
- (i) Architect-engineer services acquired in accordance with 40 U.S.C. 1101 et seq.;
  - (ii) Construction (see Part 36);
  - (iii) Utility services (see Part 41); or
- (iv) Services that are incidental to supply purchases; and
- (2) Use the following order of precedence (Public Law 106-398, section 821(a));
- (i) A firm-fixed price performance-based contract or task order.
- (ii) A performance-based contract or task order that is not firm-fixed price.
- (iii) A contract or task order that is not performance-based.
- (b) Agencies shall generally rely on the private sector for commercial services (see OMB Circular No. A-76, Performance of Commercial Activities and subpart 7.3).
- (c) Agencies shall not award a contract for the performance of an inherently governmental function (see subpart 7.5).
- (d) Non-personal service contracts are proper under general contracting authority.
- (e) Agency program officials are responsible for accurately describing the need to be filled, or problem to be resolved, through service contracting in a manner that ensures full understanding and responsive performance by contractors and, in so doing, should obtain assistance from contracting officials, as needed. To the maximum extent practicable, the program officials shall describe the need to be filled using performance-based acquisition methods.
- (f) Agencies shall establish effective management practices in accordance with Office of Federal Procurement Policy (OFPP) Policy Letter 93-1, Management Oversight of Service Contracting, to prevent fraud, waste, and abuse in service contracting.
- (g) Services are to be obtained in the most cost-effective manner, without barriers to full and open competition, and free of any potential conflicts of interest.
- (h) Agencies shall ensure that sufficiently trained and experienced officials are available within the agency to manage and oversee the contract administration function.
- (i) Agencies shall ensure that service contracts that require the delivery, use, or furnishing of products are consistent with part <u>23</u>.

#### 37.103 Contracting officer responsibility.

- (a) The contracting officer is responsible for ensuring that a proposed contract for services is proper. For this purpose the contracting officer shall—
- (1) Determine whether the proposed service is for a personal or nonpersonal services contract using the definitions at 2.101 and 37.101 and the guidelines in 37.104;
- (2) In doubtful cases, obtain the review of legal counsel; and
- (3) Document the file (except as provided in paragraph (b) of this section) with—
  - (i) The opinion of legal counsel, if any,
- (ii) A memorandum of the facts and rationale supporting the conclusion that the contract does not violate the provisions in 37.104(b), and
- (iii) Any further documentation that the contracting agency may require.
- (b) Nonpersonal services contracts are exempt from the requirements of paragraph (a)(3) of this section.
- (c) Ensure that performance-based acquisition methods are used to the maximum extent practicable when acquiring services.
- (d) Ensure that contracts for child care services include requirements for criminal history background checks on employees who will perform child care services under the contract in accordance with 42 U.S.C. 13041, as amended, and agency procedures.
- (e) Ensure that service contractor reporting requirements are met in accordance with <u>subpart 4.17</u>, Service Contracts Inventory.

#### 37.104 Personal services contracts.

- (a) A personal services contract is characterized by the employer-employee relationship it creates between the Government and the contractor's personnel. The Government is normally required to obtain its employees by direct hire under competitive appointment or other procedures required by the civil service laws. Obtaining personal services by contract, rather than by direct hire, circumvents those laws unless Congress has specifically authorized acquisition of the services by contract.
- (b) Agencies shall not award personal services contracts unless specifically authorized by statute (*e.g.*, <u>5 U.S.C.3109</u>) to do so.
- (c)(1) An employer-employee relationship under a service contract occurs when, as a result of (i) the contract's terms or (ii) the manner of its administration during performance, contractor personnel are subject to the relatively continuous supervision and control of a Government officer or employee. However, giving an order for a specific article or service, with the right to reject the finished product or result, is not the type of supervision or control that converts an individual who is an independent contractor (such as a contractor employee) into a Government employee.
- (2) Each contract arrangement must be judged in the light of its own facts and circumstances, the key question always being: Will the Government exercise relatively con-

- tinuous supervision and control over the contractor personnel performing the contract. The sporadic, unauthorized supervision of only one of a large number of contractor employees might reasonably be considered not relevant, while relatively continuous Government supervision of a substantial number of contractor employees would have to be taken strongly into account (see (d) of this section).
- (d) The following descriptive elements should be used as a guide in assessing whether or not a proposed contract is personal in nature:
  - (1) Performance on site.
- (2) Principal tools and equipment furnished by the Government.
- (3) Services are applied directly to the integral effort of agencies or an organizational subpart in furtherance of assigned function or mission.
- (4) Comparable services, meeting comparable needs, are performed in the same or similar agencies using civil service personnel.
- (5) The need for the type of service provided can reasonably be expected to last beyond 1 year.
- (6) The inherent nature of the service, or the manner in which it is provided, reasonably requires directly or indirectly, Government direction or supervision of contractor employees in order to—
  - (i) Adequately protect the Government's interest;
  - (ii) Retain control of the function involved; or
- (iii) Retain full personal responsibility for the function supported in a duly authorized Federal officer or employee.
- (e) When specific statutory authority for a personal service contract is cited, obtain the review and opinion of legal counsel.
- (f) Personal services contracts for the services of individual experts or consultants are limited by the Classification Act. In addition, the Office of Personnel Management has established requirements which apply in acquiring the personal services of experts or consultants in this manner (e.g., benefits, taxes, conflicts of interest). Therefore, the contracting officer shall effect necessary coordination with the cognizant civilian personnel office.

#### 37.105 Competition in service contracting.

- (a) Unless otherwise provided by statute, contracts for services shall be awarded through sealed bidding whenever the conditions in 6.401(a) are met, (except see 6.401(b)).
- (b) The provisions of statute and Part 6 of this regulation requiring competition apply fully to service contracts. The method of contracting used to provide for competition may vary with the type of service being acquired and may not necessarily be limited to price competition.

#### 37.106 Funding and term of service contracts.

(a) When contracts for services are funded by annual appropriations, the term of contracts so funded shall not extend beyond the end of the fiscal year of the appropriation except when authorized by law (see paragraph (b) of this sec-

tion for certain service contracts,  $\underline{32.703-2}$  for contracts conditioned upon availability of funds, and  $\underline{32.703-3}$  for contracts crossing fiscal years).

- (b) The head of an executive agency, except NASA, may enter into a contract, exercise an option, or place an order under a contract for severable services for a period that begins in one fiscal year and ends in the next fiscal year if the period of the contract awarded, option exercised, or order placed does not exceed one year (10 U.S.C. 2410a and 41 U.S.C. 2531). Funds made available for a fiscal year may be obligated for the total amount of an action entered into under this authority.
- (c) Agencies with statutory multiyear authority shall consider the use of this authority to encourage and promote economical business operations when acquiring services.

#### 37.107 Service Contract Act of 1965.

The Service Contract Act of 1965 (41 U.S.C. 351-357) (the Act) provides for minimum wages and fringe benefits as well as other conditions of work under certain types of service contracts. Whether or not the Act applies to a specific service contract will be determined by the definitions and exceptions given in the Act, or implementing regulations.

#### 37.108 Small business Certificate of Competency.

In those service contracts for which the Government requires the highest competence obtainable, as evidenced in a solicitation by a request for a technical/management proposal and a resultant technical evaluation and source selection, the small business Certificate of Competency procedures may not apply (see <u>subpart 19.6</u>).

#### 37.109 Services of quasi-military armed forces.

Contracts with "Pinkerton Detective Agencies or similar organizations" are prohibited by <u>5 U.S.C. 3108</u>. This prohibition applies only to contracts with organizations that offer quasi-military armed forces for hire, or with their employees, regardless of the contract's character. An organization providing guard or protective services does not thereby become a "quasi-military armed force," even though the guards are armed or the organization provides general investigative or detective services. (See 57 Comp. Gen. 524.)

#### 37.110 Solicitation provisions and contract clauses.

- (a) The contracting officer shall insert the provision at 52.237-1, Site Visit, in solicitations for services to be performed on Government installations, unless the solicitation is for construction.
- (b) The contracting officer shall insert the clause at 52.237-2, Protection of Government Buildings, Equipment, and Vegetation, in solicitations and contracts for services to

be performed on Government installations, unless a construction contract is contemplated.

- (c) The contracting officer may insert the clause at <u>52.237-3</u>, Continuity of Services, in solicitations and contracts for services, when—
- (1) The services under the contract are considered vital to the Government and must be continued without interruption and when, upon contract expiration, a successor, either the Government or another contractor, may continue them; and
- (2) The Government anticipates difficulties during the transition from one contractor to another or to the Government. Examples of instances where use of the clause may be appropriate are services in remote locations or services requiring personnel with special security clearances.
- (d) See <u>9.508</u> regarding the use of an appropriate provision and clause concerning the subject of conflict-of-interest, which may at times be significant in solicitations and contracts for services.
- (e) The contracting officer shall also insert in solicitations and contracts for services the provisions and clauses prescribed elsewhere in 48 CFR Chapter 1, as appropriate for each acquisition, depending on the conditions that are applicable.

#### 37.111 Extension of services.

Award of contracts for recurring and continuing service requirements are often delayed due to circumstances beyond the control of contracting offices. Examples of circumstances causing such delays are bid protests and alleged mistakes in bid. In order to avoid negotiation of short extensions to existing contracts, the contracting officer may include an option clause (see 17.208(f)) in solicitations and contracts which will enable the Government to require continued performance of any services within the limits and at the rates specified in the contract. However, these rates may be adjusted only as a result of revisions to prevailing labor rates provided by the Secretary of Labor. The option provision may be exercised more than once, but the total extension of performance thereunder shall not exceed 6 months.

#### 37.112 Government use of private sector temporaries.

Contracting officers may enter into contracts with temporary help service firms for the brief or intermittent use of the skills of private sector temporaries. Services furnished by temporary help firms shall not be regarded or treated as personal services. These services shall not be used in lieu of regular recruitment under civil service laws or to displace a Federal employee. Acquisition of these services shall comply with the authority, criteria, and conditions of 5 CFR Part 300, Subpart E, Use of Private Sector Temporaries, and agency procedures.

#### 37.113 Severance payments to foreign nationals.

#### 37.113-1 Waiver of cost allowability limitations.

- (a) The head of the agency may waive the <u>31.205-6(g)(6)</u> cost allowability limitations on severance payments to foreign nationals for contracts that—
  - (1) Provide significant support services for—
- (i) Members of the armed forces stationed or deployed outside the United States, or
- (ii) Employees of an executive agency posted outside the United States; and
- (2) Will be performed in whole or in part outside the United States.
  - (b) Waivers can be granted only before contract award.
  - (c) Waivers cannot be granted for—
- (1) Military banking contracts, which are covered by 10 U.S.C. 2324(e)(2); or
- (2) Severance payments made by a contractor to a foreign national employed by the contractor under a DoD service contract in the Republic of the Philippines, if the discontinuation of the foreign national is the result of the termination of basing rights of the United States military in the Republic of the Philippines (section 1351(b) of Public Law 102-484, 10 U.S.C. 1592, note).

#### 37.113-2 Solicitation provision and contract clause.

- (a) Use the provision at  $\underline{52.237-8}$ , Restriction on Severance Payments to Foreign Nationals, in all solicitations that meet the criteria in  $\underline{37.113-1}$ (a), except for those excluded by  $\underline{37.113-1}$ (c).
- (b) When the head of an agency has granted a waiver pursuant to <u>37.113-1</u>, use the clause at <u>52.237-9</u>, Waiver of Limitation on Severance Payments to Foreign Nationals.

#### 37.114 Special acquisition requirements.

Contracts for services which require the contractor to provide advice, opinions, recommendations, ideas, reports, analyses, or other work products have the potential for influencing the authority, accountability, and responsibilities of Government officials. These contracts require special management attention to ensure that they do not result in performance of inherently governmental functions by the contractor and that Government officials properly exercise their authority. Agencies must ensure that—

- (a) A sufficient number of qualified Government employees are assigned to oversee contractor activities, especially those that involve support of Government policy or decision making. During performance of service contracts, the functions being performed shall not be changed or expanded to become inherently governmental.
- (b) A greater scrutiny and an appropriate enhanced degree of management oversight is exercised when contracting for

functions that are not inherently governmental but closely support the performance of inherently governmental functions (see 7.503(c)).

(c) All contractor personnel attending meetings, answering Government telephones, and working in other situations where their contractor status is not obvious to third parties are required to identify themselves as such to avoid creating an impression in the minds of members of the public or Congress that they are Government officials, unless, in the judgment of the agency, no harm can come from failing to identify themselves. They must also ensure that all documents or reports produced by contractors are suitably marked as contractor products or that contractor participation is appropriately disclosed.

#### 37.115 Uncompensated overtime.

#### 37.115-1 Scope.

The policies in this section are based on Section 834 of Public Law 101-510 (10 U.S.C. 2331).

#### 37.115-2 General policy.

- (a) Use of uncompensated overtime is not encouraged.
- (b) When professional or technical services are acquired on the basis of the number of hours to be provided, rather than on the task to be performed, the solicitation shall require offerors to identify uncompensated overtime hours and the uncompensated overtime rate for direct charge Fair Labor Standards Act—exempt personnel included in their proposals and subcontractor proposals. This includes uncompensated overtime hours that are in indirect cost pools for personnel whose regular hours are normally charged direct.
- (c) Contracting officers must ensure that the use of uncompensated overtime in contracts to acquire services on the basis of the number of hours provided will not degrade the level of technical expertise required to fulfill the Government's requirements (see 15.305 for competitive negotiations and 15.404-1(d) for cost realism analysis). When acquiring these services, contracting officers must conduct a risk assessment and evaluate, for award on that basis, any proposals received that reflect factors such as—
- (1) Unrealistically low labor rates or other costs that may result in quality or service shortfalls; and
- (2) Unbalanced distribution of uncompensated overtime among skill levels and its use in key technical positions.

#### 37.115-3 Solicitation provision.

The contracting officer shall insert the provision at 52.237-10, Identification of Uncompensated Overtime, in all solicitations valued above the simplified acquisition threshold, for professional or technical services to be acquired on the basis of the number of hours to be provided.

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### PART 52—SOLICITATION PROVISIONS AND CONTRACT CLAUSES

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52.107	Provisions and clauses prescribed in <u>Subpart 52.1</u> .	52.207-1	Notice of Standard Competition.
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52.203-5	Covenant Against Contingent Fees.		Vehicle Lease Payments. Condition of Leased Vehicles.
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- 52.215-18 Reversion or Adjustment of Plans for Postretirement Benefits (PRB) Other Than Pensions.
- 52.215-19 Notification of Ownership Changes.

- Claims). Assignees shall be separately registered in the SAM. Information provided to the Contractor's SAM record that indicates payments, including those made by EFT, to an ultimate recipient other than that Contractor will be considered to be incorrect information within the meaning of the "Suspension of Payment" paragraph of the EFT clause of this contract.
- (3) The Contractor shall ensure that the DUNS number is maintained with Dun & Bradstreet throughout the life of the contract. The Contractor shall communicate any change to the DUNS number to the Contracting Officer within 30 days after the change, so an appropriate modification can be issued to update the data on the contract. A change in the DUNS number does not necessarily require a novation be accomplished. Dun & Bradstreet may be contacted
- (i) Via the internet at <a href="http://fedgov.dnb.com/">http://fedgov.dnb.com/</a> webform or if the contractor does not have internet access, it may call Dun and Bradstreet at 1-866-705-5711 if located within the United States; or
- (ii) If located outside the United States, by contacting the local Dun and Bradstreet office.
- (d) Contractors may obtain additional information on registration and annual confirmation requirements at <a href="https://www.acquisition.gov">https://www.acquisition.gov</a>.

(End of clause)

#### 52.204-14 Service Contract Reporting Requirements.

As prescribed in 4.1705(a), insert the following clause:

SERVICE CONTRACT REPORTING REQUIREMENTS (JAN 2014)

(a) Definition.

"First-tier subcontract" means a subcontract awarded directly by the Contractor for the purpose of acquiring supplies or services (including construction) for performance of a prime contract. It does not include the Contractor's supplier agreements with vendors, such as long-term arrangements for materials or supplies that benefit multiple contracts and/or the costs of which are normally applied to a Contractor's general and administrative expenses or indirect costs.

- (b) The Contractor shall report, in accordance with paragraphs (c) and (d) of this clause, annually by October 31, for services performed under this contract during the preceding Government fiscal year (October 1-September 30).
  - (c) The Contractor shall report the following information:
    - (1) Contract number and, as applicable, order number.
- (2) The total dollar amount invoiced for services performed during the previous Government fiscal year under the contract.
- (3) The number of Contractor direct labor hours expended on the services performed during the previous Government fiscal year.
- (4) Data reported by subcontractors under paragraph (f) of this clause.

- (d) The information required in paragraph (c) of this clause shall be submitted via the internet at <a href="www.sam.gov">www.sam.gov</a>. (See SAM User Guide). If the Contractor fails to submit the report in a timely manner, the contracting officer will exercise appropriate contractual remedies. In addition, the Contracting Officer will make the Contractor's failure to comply with the reporting requirements a part of the Contractor's performance information under FAR subpart 42.15.
- (e) Agencies will review Contractor reported information for reasonableness and consistency with available contract information. In the event the agency believes that revisions to the Contractor reported information are warranted, the agency will notify the Contractor no later than November 15. By November 30, the Contractor shall revise the report, or document its rationale for the agency.
- (f)(1) The Contractor shall require each first-tier subcontractor providing services under this contract, with subcontract(s) each valued at or above the thresholds set forth in 4.1703(a)(2), to provide the following detailed information to the Contractor in sufficient time to submit the report:
- (i) Subcontract number (including subcontractor name and DUNS number); and
- (ii) The number of first-tier subcontractor directlabor hours expended on the services performed during the previous Government fiscal year.
- (2) The Contractor shall advise the subcontractor that the information will be made available to the public as required by section 743 of Division C of the Consolidated Appropriations Act, 2010.

(End of clause)

## 52.204-15 Service Contract Reporting Requirements for Indefinite-Delivery Contracts.

As prescribed in 4.1705(b), insert the following clause:

SERVICE CONTRACT REPORTING REQUIREMENTS FOR INDEFINITE-DELIVERY CONTRACTS (JAN 2014)

(a) Definitions.

"First-tier subcontract" means a subcontract awarded directly by the Contractor for the purpose of acquiring supplies or services (including construction) for performance of a prime contract. It does not include the Contractor's supplier agreements with vendors, such as long-term arrangements for materials or supplies that benefit multiple contracts and/or the costs of which are normally applied to a Contractor's general and administrative expenses or indirect costs.

- (b) The Contractor shall report, in accordance with paragraphs (c) and (d) of this clause, annually by October 31, for services performed during the preceding Government fiscal year (October 1-September 30) under this contract for orders that exceed the thresholds established in 4.1703(a)(2).
  - (c) The Contractor shall report the following information:
    - (1) Contract number and order number.

- (2) The total dollar amount invoiced for services performed during the previous Government fiscal year under the order.
- (3) The number of Contractor direct labor hours expended on the services performed during the previous Government fiscal year.
- (4) Data reported by subcontractors under paragraph (f) of this clause.
- (d) The information required in paragraph (c) of this clause shall be submitted via the internet at <a href="www.sam.gov">www.sam.gov</a>. (See SAM User Guide). If the Contractor fails to submit the report in a timely manner, the Contracting Officer will exercise appropriate contractual remedies. In addition, the Contracting Officer will make the Contractor's failure to comply with the reporting requirements a part of the Contractor's performance information under FAR subpart 42.15.
- (e) Agencies will review Contractor reported information for reasonableness and consistency with available contract information. In the event the agency believes that revisions to the Contractor reported information are warranted, the agency will notify the Contractor no later than November 15.

- By November 30, the Contractor shall revise the report, or document its rationale for the agency.
- (f)(1) The Contractor shall require each first-tier subcontractor providing services under this contract, with subcontract(s) each valued at or above the thresholds set forth in 4.1703(a)(2), to provide the following detailed information to the Contractor in sufficient time to submit the report:
- (i) Subcontract number (including subcontractor name and DUNS number), and
- (ii) The number of first-tier subcontractor directlabor hours expended on the services performed during the previous Government fiscal year.
- (2) The Contractor shall advise the subcontractor that the information will be made available to the public as required by section 743 of Division C of the Consolidated Appropriations Act, 2010.

(End of clause)

**52.205** [Reserved]

**52.206** [Reserved]

(d) The accumulated purchase option credits available to determine the purchase conversion cost will also include any credits accrued during a period of lease or rental of the equipment under any previous Government contract if the equipment has been on continuous lease or rental. The movement of equipment from one site to another site shall be "continuous rental."

**52.208-1** [Reserved]

**52.208-2** [Reserved]

**52.208-3** [Reserved]

#### 52.208-4 Vehicle Lease Payments.

As prescribed in 8.1104(a), insert the following clause in solicitations and contracts for leasing motor vehicles, unless the motor vehicles are leased in foreign countries:

#### VEHICLE LEASE PAYMENTS (APR 1984)

- (a) Upon the submission of proper invoices or vouchers, the Government shall pay rent for each vehicle at the rate(s) specified in this contract.
- (b) Rent shall accrue from the beginning of this contract, or from the date each vehicle is delivered to the Government, whichever is later, and shall continue until the expiration of the contract term or the termination of this contract. However, rent shall accrue only for the period that each vehicle is in the possession of the Government.
- (c) Rent shall not accrue for any vehicle that the Contracting Officer determines does not comply with the Condition of Leased Vehicles clause of this contract or otherwise does not comply with the requirements of this contract, until the vehicle is replaced or the defects are corrected.
- (d) Rent shall not accrue for any vehicle during any period when the vehicle is unavailable or unusable as a result of the Contractor's failure to render services for the operation and maintenance of the vehicle as prescribed by this contract.
- (e) Rent stated in monthly terms shall be prorated on the basis of 1/30th of the monthly rate for each day the vehicle is in the Government's possession. If this contract contains a mileage provision, the Government shall pay rent as provided in the Schedule.

(End of clause)

#### 52.208-5 Condition of Leased Vehicles.

As prescribed in <u>8.1104(b)</u>, insert the following clause in solicitations and contracts for leasing motor vehicles, unless the motor vehicles are leased in foreign countries:

CONDITION OF LEASED VEHICLES (APR 1984)

Each vehicle furnished under this contract shall be of good quality and in safe operating condition, and shall comply with the Federal Motor Vehicle Safety Standards (49 CFR 571) and State safety regulations applicable to the vehicle. The Government shall accept or reject the vehicles promptly after receipt. If the Contracting Officer determines that any vehicle furnished is not in compliance with this contract, the Contracting Officer shall promptly inform the Contractor in writing. If the Contractor fails to replace the vehicle or correct the defects as required by the Contracting Officer, the Government may—

- (a) By contract or otherwise, correct the defect or arrange for the lease of a similar vehicle and shall charge or set off against the Contractor any excess costs occasioned thereby; or
- (b) Terminate the contract under the Default clause of this contract.

(End of clause)

#### 52.208-6 Marking of Leased Vehicles.

As prescribed in 8.1104(c), insert the following clause in solicitations and contracts for leasing motor vehicles, unless the motor vehicles are leased in foreign countries:

#### MARKING OF LEASED VEHICLES (APR 1984)

- (a) The Government may place nonpermanent markings or decals, identifying the using agency, on each side, and on the front and rear bumpers, of any motor vehicle leased under this contract. The Government shall use markings or decals that are removable without damage to the vehicle.
- (b) The Contractor may use placards for temporary identification of vehicles except that the placards may not contain any references to the Contractor that may be construed as advertising or endorsement by the Government of the Contractor.

(End of clause)

#### 52.208-7 Tagging of Leased Vehicles.

As prescribed in 8.1104(d), insert a clause substantially as follows:

#### TAGGING OF LEASED VEHICLES (MAY 1986)

While it is the intent that vehicles leased under this contract will operate on Federal tags, the Government reserves the right to utilize State tags if necessary to accomplish its mission. Should State tags be required, the Contractor shall furnish the Government documentation necessary to allow acquisition of such tags. Federal tags are the responsibility of the Government.

(End of clause)

## 52.208-8 Required Sources for Helium and Helium Usage Data.

As prescribed in 8.505, insert the following clause:

REQUIRED SOURCES FOR HELIUM AND HELIUM USAGE DATA (APR 2002)

(a) Definitions.

"Bureau of Land Management," as used in this clause, means the Department of the Interior, Bureau of Land Management, Amarillo Field Office, Helium Operations, located at 801 South Fillmore Street, Suite 500, Amarillo, TX 79101-3545.

"Federal helium supplier" means a private helium vendor that has an in-kind crude helium sales contract with the Bureau of Land Management (BLM) and that is on the BLM Amarillo Field Office's Authorized List of Federal Helium Suppliers available via the Internet at <a href="http://www.nm.blm.gov/www/amfo/amfo">http://www.nm.blm.gov/www/amfo/amfo</a> home.html.

"Major helium requirement" means an estimated refined helium requirement greater than 200,000 standard cubic feet (scf) (measured at 14.7 pounds per square inch absolute pressure and 70 degrees Fahrenheit temperature) of gaseous helium or 7510 liters of liquid helium delivered to a helium use location per year.

- (b) Requirements—(1) Contractors must purchase major helium requirements from Federal helium suppliers, to the extent that supplies are available.
- (2) The Contractor shall provide to the Contracting Officer the following data within 10 days after the Contractor or subcontractor receives a delivery of helium from a Federal helium supplier—
  - (i) The name of the supplier;
  - (ii) The amount of helium purchased;
  - (iii) The delivery date(s); and
  - (iv) The location where the helium was used.
- (c) *Subcontracts*. The Contractor shall insert this clause, including this paragraph (c), in any subcontract or order that involves a major helium requirement.

(End of clause)

## **52.208-9** Contractor Use of Mandatory Sources of Supply or Services.

As prescribed in 8.005, insert the following clause:

CONTRACTOR USE OF MANDATORY SOURCES OF SUPPLY OR SERVICES (OCT 2008)

(a) Certain supplies or services to be provided under this contract for use by the Government are required by law to be obtained from nonprofit agencies participating in the program operated by the Committee for Purchase From People Who Are Blind or Severely Disabled (the Committee) under the Javits-Wagner-O'Day Act (41 U.S.C. 48). Additionally, certain of these supplies are available from the Defense Logistics Agency (DLA), the General Services Administration (GSA), or the Department of Veterans Affairs (VA). The Contractor shall obtain mandatory supplies or services to be provided for

Government use under this contract from the specific sources indicated in the contract schedule.

- (b) The Contractor shall immediately notify the Contracting Officer if a mandatory source is unable to provide the supplies or services by the time required, or if the quality of supplies or services provided by the mandatory source is unsatisfactory. The Contractor shall not purchase the supplies or services from other sources until the Contracting Officer has notified the Contractor that the Committee or an Ability-One central nonprofit agency has authorized purchase from other sources.
- (c) Price and delivery information for the mandatory supplies is available from the Contracting Officer for the supplies obtained through the DLA/GSA/VA distribution facilities. For mandatory supplies or services that are not available from DLA/GSA/VA, price and delivery information is available from the appropriate central nonprofit agency. Payments shall be made directly to the source making delivery. Points of contact for AbilityOne central nonprofit agencies are:
  - (1) National Industries for the Blind 1310 Braddock Place Alexandria, VA 22314-1691 (703) 310-0500; and
  - (2) NISH 8401 Old Courthouse Road Vienna, VA 22182 (571) 226-4660.

(End of clause)

#### 52.209-1 Qualification Requirements.

As prescribed in 9.206-2, insert the following clause:

QUALIFICATION REQUIREMENTS (FEB 1995)

- (a) *Definition*. "Qualification requirement," as used in this clause, means a Government requirement for testing or other quality assurance demonstration that must be completed before award.
- (b) One or more qualification requirements apply to the supplies or services covered by this contract. For those supplies or services requiring qualification, whether the covered product or service is an end item under this contract or simply a component of an end item, the product, manufacturer, or source must have demonstrated that it meets the standards prescribed for qualification before award of this contract. The product, manufacturer, or source must be qualified at the time of award whether or not the name of the product, manufacturer, or source is actually included on a qualified products list, qualified manufacturers list, or qualified bidders list. Offerors should contact the agency activity designated below to obtain all requirements that they or their products or services, or their subcontractors or their products or services, must satisfy to become qualified and to arrange for an opportunity to

- (D) Employees whose time has been included in any invoice for the purpose of verifying that these employees have worked the hours shown on the invoices.
- (iii) For material and subcontract costs that are reimbursed on the basis of actual cost—
- (A) Any invoices or subcontract agreements substantiating material costs; and
- (B) Any documents supporting payment of those invoices.
- (5) Overpayments/Underpayments. Each payment previously made shall be subject to reduction to the extent of amounts, on preceding invoices, that are found by the Contracting Officer not to have been properly payable and shall also be subject to reduction for overpayments or to increase for underpayments. The Contractor shall promptly pay any such reduction within 30 days unless the parties agree otherwise. The Government within 30 days will pay any such increases, unless the parties agree otherwise. The Contractor's payment will be made by check. If the Contractor becomes aware of a duplicate invoice payment or that the Government has otherwise overpaid on an invoice payment, the Contractor shall—
- (i) Remit the overpayment amount to the payment office cited in the contract along with a description of the overpayment including the—
- (A) Circumstances of the overpayment (e.g., duplicate payment, erroneous payment, liquidation errors, date(s) of overpayment);
- (B) Affected contract number and delivery order number, if applicable;
- (C) Affected contract line item or subline item, if applicable; and
  - (D) Contractor point of contact.
- (ii) Provide a copy of the remittance and supporting documentation to the Contracting Officer.
- (6)(i) All amounts that become payable by the Contractor to the Government under this contract shall bear simple interest from the date due until paid unless paid within 30 days of becoming due. The interest rate shall be the interest rate established by the Secretary of the Treasury, as provided in section 611 of the Contract Disputes Act of 1978 (Public Law 95-563), which is applicable to the period in which the amount becomes due, and then at the rate applicable for each six month period as established by the Secretary until the amount is paid.
- (ii) The Government may issue a demand for payment to the Contractor upon finding a debt is due under the contract.
- (iii) *Final Decisions*. The Contracting Officer will issue a final decision as required by 33.211 if—
- (A) The Contracting Officer and the Contractor are unable to reach agreement on the existence or amount of a debt in a timely manner;
- (B) The Contractor fails to liquidate a debt previously demanded by the Contracting Officer within the timeline specified in the demand for payment unless the amounts were not repaid because the Contractor has requested an installment payment agreement; or

- (C) The Contractor requests a deferment of collection on a debt previously demanded by the Contracting Officer (see FAR 32.607-2).
- (iv) If a demand for payment was previously issued for the debt, the demand for payment included in the final decision shall identify the same due date as the original demand for payment.
- (v) Amounts shall be due at the earliest of the following dates:
  - (A) The date fixed under this contract.
- (B) The date of the first written demand for payment, including any demand for payment resulting from a default termination.
- (vi) The interest charge shall be computed for the actual number of calendar days involved beginning on the due date and ending on—
- (A) The date on which the designated office receives payment from the Contractor;
- (B) The date of issuance of a Government check to the Contractor from which an amount otherwise payable has been withheld as a credit against the contract debt; or
- (C) The date on which an amount withheld and applied to the contract debt would otherwise have become payable to the Contractor.
- (vii) The interest charge made under this clause may be reduced under the procedures prescribed in  $\underline{32.608-2}$  of the Federal Acquisition Regulation in effect on the date of this contract.
- (viii) Upon receipt and approval of the invoice designated by the Contractor as the "completion invoice" and supporting documentation, and upon compliance by the Contractor with all terms of this contract, any outstanding balances will be paid within 30 days unless the parties agree otherwise. The completion invoice, and supporting documentation, shall be submitted by the Contractor as promptly as practicable following completion of the work under this contract, but in no event later than 1 year (or such longer period as the Contracting Officer may approve in writing) from the date of completion.
- (7) Release of claims. The Contractor, and each assignee under an assignment entered into under this contract and in effect at the time of final payment under this contract, shall execute and deliver, at the time of and as a condition precedent to final payment under this contract, a release discharging the Government, its officers, agents, and employees of and from all liabilities, obligations, and claims arising out of or under this contract, subject only to the following exceptions.
- (i) Specified claims in stated amounts, or in estimated amounts if the amounts are not susceptible to exact statement by the Contractor.
- (ii) Claims, together with reasonable incidental expenses, based upon the liabilities of the Contractor to third parties arising out of performing this contract, that are not known to the Contractor on the date of the execution of the release, and of which the Contractor gives notice in writing to the Contracting Officer not more than 6 years after the date of the release or the date of any notice to the Contractor that the

Government is prepared to make final payment, whichever is earlier

- (iii) Claims for reimbursement of costs (other than expenses of the Contractor by reason of its indemnification of the Government against patent liability), including reasonable incidental expenses, incurred by the Contractor under the terms of this contract relating to patents.
- (8) *Prompt payment*. The Government will make payment in accordance with the Prompt Payment Act (31 U.S.C. 3903) and prompt payment regulations at 5 CFR part 1315.
- (9) Electronic Funds Transfer (EFT). If the Government makes payment by EFT, see  $\underline{52.212-5}$ (b) for the appropriate EFT clause.
- (10) *Discount*. In connection with any discount offered for early payment, time shall be computed from the date of the invoice. For the purpose of computing the discount earned, payment shall be considered to have been made on the date that appears on the payment check or the specified payment date if an electronic funds transfer payment is made.
- (1) Termination for the Government's convenience. The Government reserves the right to terminate this contract, or any part hereof, for its sole convenience. In the event of such termination, the Contractor shall immediately stop all work hereunder and shall immediately cause any and all of its suppliers and subcontractors to cease work. Subject to the terms of this contract, the Contractor shall be paid an amount for direct labor hours (as defined in the Schedule of the contract) determined by multiplying the number of direct labor hours expended before the effective date of termination by the hourly rate(s) in the contract, less any hourly rate payments already made to the Contractor plus reasonable charges the Contractor can demonstrate to the satisfaction of the Government using its standard record keeping system that have resulted from the termination. The Contractor shall not be required to comply with the cost accounting standards or contract cost principles for this purpose. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred that reasonably could have been avoided.
- (m) Termination for cause. The Government may terminate this contract, or any part hereof, for cause in the event of any default by the Contractor, or if the Contractor fails to comply with any contract terms and conditions, or fails to provide the Government, upon request, with adequate assurances of future performance. In the event of termination for cause, the Government shall not be liable to the Contractor for any amount for supplies or services not accepted, and the Contractor shall be liable to the Government for any and all rights and remedies provided by law. If it is determined that the Government improperly terminated this contract for default, such termination shall be deemed a termination for convenience.

# 52.212-5 Contract Terms and Conditions Required to Implement Statutes or Executive Orders—Commercial Items.

As prescribed in 12.301(b)(4), insert the following clause:

# CONTRACT TERMS AND CONDITIONS REQUIRED TO IMPLEMENT STATUTES OR EXECUTIVE ORDERS— COMMERCIAL ITEMS (JAN 2014)

- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses, which are incorporated in this contract by reference, to implement provisions of law or Executive orders applicable to acquisitions of commercial items:
- (1) 52.222-50, Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).
- Alternate I (Aug 2007) of 52.222-50 (22 U.S.C. 7104(g)).
- (2) <u>52.233-3</u>, Protest After Award (Aug 1996) (31 U.S.C. <u>3553</u>).
- (3) <u>52.233-4</u>, Applicable Law for Breach of Contract Claim (OCT 2004) (Pub. L. 108-77, 108-78).
- (b) The Contractor shall comply with the FAR clauses in this paragraph (b) that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items:

#### [Contracting Officer check as appropriate.]

- \_\_(1) <u>52.203-6</u>, Restrictions on Subcontractor Sales to the Government (SEPT 2006), with Alternate I (OCT 1995) (41 U.S.C. 253g and 10 U.S.C. 2402).
- (2) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (APR 2010) (Pub. L. 110-252, Title VI, Chapter 1 (41 U.S.C. 251 note)).
- \_\_\_(3) <u>52.203-15</u>, Whistleblower Protections under the American Recovery and Reinvestment Act of 2009 (JUNE 2010) (Section 1553 of Pub. L. 111-5). (Applies to contracts funded by the American Recovery and Reinvestment Act of 2009.)
- \_\_ (4) <u>52.204-10</u>, Reporting Executive Compensation and First-Tier Subcontract Awards (JUL 2013) (Pub. L. 109-282) (31 U.S.C. 6101 note).
- \_\_\_\_(5) <u>52.204-11</u>, American Recovery and Reinvestment Act—Reporting Requirements (JUL 2010) (Pub. L. 111-5).
- \_\_ (6) <u>52.204-14</u>, Service Contract Reporting Requirements (JAN 2014) (PUB. L. 111-117, section 743 OF DIV. C).
- \_\_\_ (7) <u>52.204-15</u>, Service Contract Reporting Requirements for Indefinite-Delivery Contracts (JAN 2014) (PUB. L. 111-117, section 743 OF DIV. C).
- \_\_(8) <u>52.209-6</u>, Protecting the Government's Interest When Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment. (Aug 2013) (31 U.S.C. 6101 note).
- \_\_\_ (9) <u>52.209-9</u>, Updates of Publicly Available Information Regarding Responsibility Matters (JUL 2013) (41 U.S.C. 2313).
- \_\_\_ (10) <u>52.209-10</u>, Prohibition on Contracting with Inverted Domestic Corporations (MAY 2012) (section 738 of Division C of Pub. L. 112-74, section 740 of Division C of

- Pub. L. 111-117, section 743 of Division D of Pub. L. 111-8, and section 745 of Division D of Pub. L. 110-161).
- \_\_ (11) <u>52.219-3</u>, Notice of HUBZone Set-Aside or Sole-Source Award (Nov 2011) (15 U.S.C. 657a).
- \_\_(12) <u>52.219-4</u>, Notice of Price Evaluation Preference for HUBZone Small Business Concerns (JAN 2011) (if the offeror elects to waive the preference, it shall so indicate in its offer) (<u>15 U.S.C. 657a</u>).
  - \_(13) [Reserved]
- \_\_\_(14)(i) <u>52.219-6</u>, Notice of Total Small Business Set-Aside (Nov <u>2011</u>) (<u>15 U.S.C. 644</u>).
  - \_\_(ii) Alternate I (Nov 2011).
  - \_\_ (iii) Alternate II (Nov 2011).
- \_\_\_\_ (15)(i) <u>52.219-7</u>, Notice of Partial Small Business Set-Aside (JUNE 2003) (15 U.S.C. 644).
  - \_\_ (ii) Alternate I (OCT 1995) of <u>52.219-7</u>.
  - \_\_ (iii) Alternate II (MAR 2004) of <u>52.219-7</u>.
- \_\_ (16)  $\underline{52.219-8}$ , Utilization of Small Business Concerns (JUL 2013) (15 U.S.C. 637(d)(2) and (3)).
- \_\_\_ (17)(i) <u>52.219-9</u>, Small Business Subcontracting Plan (Jul. 2013) (<u>15 U.S.C. 637(d)(4)</u>).
  - \_\_ (ii) Alternate I (OCT 2001) of 52.219-9.
  - \_\_ (iii) Alternate II (OCT 2001) of <u>52.219-9</u>.
  - (iv) Alternate III (JUL 2010) of 52.219-9.
- (18) 52.219-13, Notice of Set-Aside of Orders (Nov 2011)(15 U.S.C. 644(r)).
- (19) 52.219-14, Limitations on Subcontracting (Nov  $\overline{2011}$ ) (15 U.S.C. 637(a)(14)).
- \_\_ (20) <u>52.219-16</u>, Liquidated Damages—Subcontracting Plan (JAN 1999) (<u>15 U.S.C. 637(d)(4)(F)(i)</u>).
- \_\_ (21)(i) <u>52.219-23</u>, Notice of Price Evaluation Adjustment for Small Disadvantaged Business Concerns (OCT 2008) (<u>10 U.S.C. 2323</u>) (if the offeror elects to waive the adjustment, it shall so indicate in its offer).
  - \_\_ (ii) Alternate I (JUNE 2003) of <u>52.219-23</u>.
- \_\_\_\_(22) <u>52.219-25</u>, Small Disadvantaged Business Participation Program—Disadvantaged Status and Reporting (JUL 2013) (Pub. L. 103-355, section 7102, and 10 U.S.C. 2323).
- Participation Program— Incentive Subcontracting (OCT 2000) (Pub. L. 103-355, section 7102, and 10 U.S.C. 2323).
- \_\_(24) <u>52.219-27</u>, Notice of Service-Disabled Veteran-Owned Small Business Set-Aside (Nov 2011) (<u>15 U.S.C. 657</u> <u>f</u>).
- \_\_ (25) <u>52.219-28</u>, Post Award Small Business Program Rerepresentation (JUL 2013) (<u>15 U.S.C. 632(a)(2)</u>).
- \_\_\_(26) <u>52.219-29</u>, Notice of Set-Aside for Economically Disadvantaged Women-Owned Small Business (EDWOSB) Concerns (Jul 2013) (15 U.S.C. 637(m)).
- \_\_\_(27) <u>52.219-30</u>, Notice of Set-Aside for Women-Owned Small Business (WOSB) Concerns Eligible Under the WOSB Program (JUL 2013) (15 U.S.C. 637(m)).
- (28) <u>52.222-3</u>, Convict Labor (JUNE 2003) (E.O. 11755).

- \_\_ (29) <u>52.222-19</u>, Child Labor—Cooperation with Authorities and Remedies (JAN 2014) (E.O. 13126).
- (30) 52.222-21, Prohibition of Segregated Facilities (FEB 1999).
- \_\_\_\_(31) <u>52.222-26</u>, Equal Opportunity (MAR 2007) **[** (E.O. 11246).
- \_\_\_ (32) <u>52.222-35</u>, Equal Opportunity for Veterans (SEP 2010)(38 U.S.C. 4212).
- \_\_ (33) <u>52.222-36</u>, Affirmative Action for Workers with Disabilities (OCT 2010) (29 U.S.C. 793).
- \_\_\_ (34) <u>52.222-37</u>, Employment Reports on Veterans (SEP 2010) (38 U.S.C. 4212).
- \_\_ (35) <u>52.222-40</u>, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010) (E.O. 13496).
- \_\_(36) <u>52.222-54</u>, Employment Eligibility Verification (AUG 2013). (Executive Order 12989). (Not applicable to the acquisition of commercially available off-the-shelf items or certain other types of commercial items as prescribed in <u>22.1803</u>.)
- \_\_\_ (37)(i) <u>52.223-9</u>, Estimate of Percentage of Recovered Material Content for EPA–Designated Items (MAY 2008) (<u>42 U.S.C. 6962(c)(3)(A)(ii)</u>). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- \_\_\_ (ii) Alternate I (MAY 2008) of <u>52.223-9</u> (<u>42 U.S.C. 6962(i)(2)(C)</u>). (Not applicable to the acquisition of commercially available off-the-shelf items.)
- \_\_\_ (38) <u>52.223-15</u>, Energy Efficiency in Energy- Consuming Products (DEC 2007) (42 U.S.C. 8259b).
- (39)(i) <u>52.223-16</u>, IEEE 1680 Standard for the Environmental Assessment of Personal Computer Products (DEC 2007) (E.O. 13423).
  - \_\_ (ii) Alternate I (DEC 2007) of <u>52.223-16</u>.
- \_\_\_(40) <u>52.223-18</u>, Encouraging Contractor Policies to Ban Text Messaging While Driving (Aug 2011) (E.O. 13513).
- \_\_\_(41)  $\underline{52.225-1}$ , Buy American Act—Supplies [FEB  $\underline{2009}$ ) (41 U.S.C.  $\underline{10a-10d}$ ).
- \_\_\_\_\_ (42)(i) <u>52.225-3</u>, Buy American Act—Free Trade Agreements—Israeli Trade Act (Nov 2012) (<u>41 U.S.C. chapter 83</u>, <u>19 U.S.C. 3301 note</u>, <u>19 U.S.C. 2112 note</u>, <u>19 U.S.C. 3805 note</u>, <u>19 U.S.C. 4001 note</u>, Pub. L. 103-182, 108-77, 108-78, 108-286, 108-302, 109-53, 109-169, 109-283, 110-138, 112-41, 112-42, and 112-43).
  - \_\_ (ii) Alternate I (MAR 2012) of 52.225-3.
  - \_\_ (iii) Alternate II (MAR 2012) of 52.225-3.
  - (iv) Alternate III (Nov 2012) of 52.225-3.
- (43) <u>52.225-5</u>, Trade Agreements (Nov 2013) (19 U.S.C. 2501, *et seq.*, 19 U.S.C. 3301 note).
- \_\_\_\_ (44) <u>52.225-13</u>, Restrictions on Certain Foreign Purchases (JUNE 2008) (E.O.'s, proclamations, and statutes administered by the Office of Foreign Assets Control of the Department of the Treasury).
- \_\_\_ (45) <u>52.225-26</u>, Contractors Performing Private Security Functions Outside the United States (JUL 2013) (Sec-

- tion 862, as amended, of the National Defense Authorization Act for Fiscal Year 2008; 10 U.S.C. 2302 Note).
- \_\_(46) <u>52.226-4</u>, Notice of Disaster or Emergency Area Set-Aside (Nov 2007) (42 U.S.C. 5150).
- \_\_\_\_(47) <u>52.226-5</u>, Restrictions on Subcontracting Outside Disaster or Emergency Area (Nov 2007) (42 U.S.C. 5150).
- \_\_(48) <u>52.232-29</u>, Terms for Financing of Purchases of Commercial Items (FEB 2002) (<u>41 U.S.C. 255(f)</u>, 10 U.S.C. 2307(f)).
- \_\_\_\_ (49) <u>52.232-30</u>, Installment Payments for Commercial Items (OCT 1995) (<u>41 U.S.C. 255(f)</u>, <u>10 U.S.C. 2307(f)</u>).
- (50) 52.232-33, Payment by Electronic Funds Transfer—System for Award Management (JUL 2013) (31 U.S.C. 3332).
- \_\_\_\_\_(51) <u>52.232-34</u>, Payment by Electronic Funds Transfer—Other than System for Award Management (JUL 2013) (31 U.S.C. 3332).
- (52) <u>52.232-36</u>, Payment by Third Party (JUL 2013) (31 U.S.C. 3332).
- (53) <u>52.239-1</u>, Privacy or Security Safeguards (Aug <u>1996</u>) (<u>5 U.S.C. 552a</u>).
- \_\_\_\_(54)(i) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (46 U.S.C. Appx. 1241(b) and 10 U.S.C. 2631).
  - (ii) Alternate I (Apr 2003) of 52.247-64.
- (c) The Contractor shall comply with the FAR clauses in this paragraph (c), applicable to commercial services, that the Contracting Officer has indicated as being incorporated in this contract by reference to implement provisions of law or Executive orders applicable to acquisitions of commercial items: [Contracting Officer check as appropriate.]
- (1) 52.222-41, Service Contract Act of 1965 (Nov  $\overline{2007}$ ) (41 U.S.C. 351, et seq.).
- (2) <u>52.222-42</u>, Statement of Equivalent Rates for Federal Hires (MAY 1989) (<u>29 U.S.C. 206</u> and 41 U.S.C. 351, *et seg.*).
- \_\_(3) <u>52.222-43</u>, Fair Labor Standards Act and Service Contract Act—Price Adjustment (Multiple Year and Option Contracts) (SEP 2009) (<u>29 U.S.C. 206</u> and <u>41 U.S.C. 351</u>, *et seq.*).
- \_\_ (4) <u>52.222-44</u>, Fair Labor Standards Act and Service Contract Act—Price Adjustment (SEP 2009) (<u>29 U.S.C. 206</u> and <u>41 U.S.C. 351</u>, *et seq.*).
- \_\_\_ (5) <u>52.222-51</u>, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment—Requirements (Nov 2007) (41 351, et seg.).
- \_\_\_\_(6) <u>52.222-53</u>, Exemption from Application of the Service Contract Act to Contracts for Certain Services—Requirements (FEB 2009) (41 U.S.C. 351, *et seq.*).
- (7) <u>52.222-17</u>, Nondisplacement of Qualified Workers (JAN 2013) (E.O.13495).
- (8) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAR 2009) (Pub. L. 110-247).
- (9) 52.237-11, Accepting and Dispensing of \$1 Coin (SEPT 2008) (31 U.S.C. 5112(p)(1)).

- (d) Comptroller General Examination of Record. The Contractor shall comply with the provisions of this paragraph (d) if this contract was awarded using other than sealed bid, is in excess of the simplified acquisition threshold, and does not contain the clause at 52.215-2, Audit and Records—Negotiation.
- (1) The Comptroller General of the United States, or an authorized representative of the Comptroller General, shall have access to and right to examine any of the Contractor's directly pertinent records involving transactions related to this contract.
- (2) The Contractor shall make available at its offices at all reasonable times the records, materials, and other evidence for examination, audit, or reproduction, until 3 years after final payment under this contract or for any shorter period specified in FAR Subpart 4.7, Contractor Records Retention, of the other clauses of this contract. If this contract is completely or partially terminated, the records relating to the work terminated shall be made available for 3 years after any resulting final termination settlement. Records relating to appeals under the disputes clause or to litigation or the settlement of claims arising under or relating to this contract shall be made available until such appeals, litigation, or claims are finally resolved.
- (3) As used in this clause, records include books, documents, accounting procedures and practices, and other data, regardless of type and regardless of form. This does not require the Contractor to create or maintain any record that the Contractor does not maintain in the ordinary course of business or pursuant to a provision of law.
- (e)(1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), (c), and (d) of this clause, the Contractor is not required to flow down any FAR clause, other than those in this paragraph (e)(1) in a subcontract for commercial items. Unless otherwise indicated below, the extent of the flow down shall be as required by the clause—
- (i) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (APR 2010) (Pub. L. 110-252, Title VI, Chapter 1 (41 U.S.C. 251 note)).
- (ii) <u>52.219-8</u>, Utilization of Small Business Concerns (JUL 2013) (<u>15 U.S.C. 637(d)(2)</u> and (3)), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$650,000 (\$1.5 million for construction of any public facility), the subcontractor must include <u>52.219-8</u> in lower tier subcontracts that offer subcontracting opportunities.
- (iii) <u>52.222-17</u>, Nondisplacement of Qualified Workers (JAN 2013) (E.O. 13495). Flow down required in accordance with paragraph (l) of FAR clause 52.222-17.
- (iv)  $\underline{52.222-26}$ , Equal Opportunity (MAR 2007) (E.O. 11246).
- (v)  $\underline{52.222-35}$ , Equal Opportunity for Veterans (SEP 2010) (38 U.S.C. 4212).
- (vi) <u>52.222-36</u>, Affirmative Action for Workers with Disabilities (OCT 2010) (29 U.S.C. 793).
- (vii) <u>52.222-40</u>, Notification of Employee Rights Under the National Labor Relations Act (DEC 2010) (E.O.

- 13496). Flow down required in accordance with paragraph (f) of FAR clause 52.222-40.
- (viii) <u>52.222-41</u>, Service Contract Act of 1965 (Nov 2007) (41 U.S.C. 351, *et seq.*).
- (ix)  $\underline{52.222-50}$ , Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).
- Alternate I (Aug 2007) of 52.222-50 (22 U.S.C. 7104(g)).
- (x) <u>52.222-51</u>, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment-Requirements (Nov 2007) (41 U.S.C. 351, *et seq.*).
- (xi) <u>52.222-53</u>, Exemption from Application of the Service Contract Act to Contracts for Certain Services-Requirements (FEB 2009) (41 U.S.C. 351, *et seg.*).
- (xii)  $\underline{52.222-54}$ , Employment Eligibility Verification (Aug 2013).
- (xiii) <u>52.225-26</u>, Contractors Performing Private Security Functions Outside the United States (JUL 2013) (Section 862, as amended, of the National Defense Authorization Act for Fiscal Year 2008; 10 U.S.C. 2302 Note).
- (xiv) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAR 2009) (Pub. L. 110-247). Flow down required in accordance with paragraph (e) of FAR clause 52.226-6.
- (xv) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (<u>46 U.S.C. Appx. 1241(b)</u> and <u>10 U.S.C. 2631</u>). Flow down required in accordance with paragraph (d) of FAR clause <u>52.247-64</u>.
- (2) While not required, the contractor may include in its subcontracts for commercial items a minimal number of additional clauses necessary to satisfy its contractual obligations.

#### (End of clause)

Alternate I (Feb 2000). As prescribed in  $\underline{12.301}$ (b)(4)(i), delete paragraph (d) from the basic clause, redesignate paragraph (e) as paragraph (d), and revise the reference to "paragraphs (a), (b), (c), or (d) of this clause" in the redesignated paragraph (d) to read "paragraphs (a), (b), and (c) of this clause."

Alternate II (Nov 2013). As prescribed in  $\underline{12.301}$ (b)(4)(ii), substitute the following paragraphs (d)(1) and (e)(1) for paragraphs (d)(1) and (e)(1) of the basic clause as follows:

- (d)(1) The Comptroller General of the United States, an appropriate Inspector General appointed under section 3 or 8G of the Inspector General Act of 1978 (5 U.S.C. App.), or an authorized representative of either of the foregoing officials shall have access to and right to—
- (i) Examine any of the Contractor's or any subcontractors' records that pertain to, and involve transactions relating to, this contract; and
- (ii) Interview any officer or employee regarding such transactions.

- (e)(1) Notwithstanding the requirements of the clauses in paragraphs (a), (b), and (c), of this clause, the Contractor is not required to flow down any FAR clause in a subcontract for commercial items, other than—
- (i) Paragraph (d) of this clause. This paragraph flows down to all subcontracts, except the authority of the Inspector General under paragraph (d)(1)(ii) does not flow down; and
- (ii) Those clauses listed in this paragraph (e)(1). Unless otherwise indicated below, the extent of the flow down shall be as required by the clause—
- (A) <u>52.203-13</u>, Contractor Code of Business Ethics and Conduct (Apr 2010) (Pub. L. 110-252, Title VI, Chapter 1 (41 U.S.C. 251 note)).
- (B) <u>52.203-15</u>, Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009 (June 2010) (Section 1553 of Pub. L. 111-5).
- (C) <u>52.219-8</u>, Utilization of Small Business Concerns (JUL 2013) (<u>15 U.S.C. 637(d)(2)</u> and (<u>3</u>)), in all subcontracts that offer further subcontracting opportunities. If the subcontract (except subcontracts to small business concerns) exceeds \$650,000 (\$1.5 million for construction of any public facility), the subcontractor must include <u>52.219-8</u> in lower tier subcontracts that offer subcontracting opportunities.
- (D)  $\underline{52.222-26}$ , Equal Opportunity (Mar 2007) (E.O. 11246).
- (E) <u>52.222-35</u>, Equal Opportunity for Veterans (Sep 2010) (38 U.S.C. 4212).
- (F) <u>52.222-36</u>, Affirmative Action for Workers with Disabilities (Oct 2010) (29 U.S.C. 793).
- (G) <u>52.222-40</u>, Notification of Employee Rights Under the National Labor Relations Act (Dec 2010) (E.O. 13496). Flow down required in accordance with paragraph (f) of FAR clause 52.222-40.
- (H) <u>52.222-41</u>, Service Contract Act of 1965 (Nov 2007) (41 U.S.C. 351, *et seq.*).
- (I) <u>52.222-50</u>, Combating Trafficking in Persons (Feb 2009) (22 U.S.C. 7104(g)).
- (J) <u>52.222-51</u>, Exemption from Application of the Service Contract Act to Contracts for Maintenance, Calibration, or Repair of Certain Equipment—Requirements (Nov 2007) (<u>41 U.S.C. 351</u>, *et seq.*).
- (K) <u>52.222-53</u>, Exemption from Application of the Service Contract Act to Contracts for Certain Services—Requirements (Feb 2009) (<u>41 U.S.C. 351</u>, *et seq.*).
- (L)  $\underline{52.222-54}$ , Employment Eligibility Verification (Aug 2013).
- (M) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations. (Mar 2009) (Pub. L. 110-247). Flow down required in accordance with paragraph (e) of FAR clause <u>52.226-6</u>.
- (N) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (Feb 2006) (<u>46 U.S.C. Appx.</u>

<u>1241(b)</u> and <u>10 U.S.C. 2631</u>). Flow down required in accordance with paragraph (d) of FAR clause 52.247-64.

#### 52.213-1 Fast Payment Procedure.

As prescribed in 13.404, insert the following clause:

FAST PAYMENT PROCEDURE (MAY 2006)

- (a) *General*. The Government will pay invoices based on the Contractor's delivery to a post office or common carrier (or, if shipped by other means, to the point of first receipt by the Government).
- (b) Responsibility for supplies.(1) Title to the supplies passes to the Government upon delivery to—
- (i) A post office or common carrier for shipment to the specific destination; or
- (ii) The point of first receipt by the Government, if shipment is by means other than Postal Service or common carrier.
- (2) Notwithstanding any other provision of the contract, order, or blanket purchase agreement, the Contractor shall—
- (i) Assume all responsibility and risk of loss for supplies not received at destination, damaged in transit, or not conforming to purchase requirements; and
- (ii) Replace, repair, or correct those supplies promptly at the Contractor's expense, if instructed to do so by the Contracting Officer within 180 days from the date title to the supplies vests in the Government.
- (c) Preparation of invoice.(1) Upon delivery to a post office or common carrier (or, if shipped by other means, the point of first receipt by the Government), the Contractor shall—
- (i) Prepare an invoice as provided in this contract, order, or blanket purchase agreement; and
- (ii) Display prominently on the invoice "FAST PAY." Invoices not prominently marked "FAST PAY" via manual or electronic means may be accepted by the payment office for fast payment. If the payment office declines to make fast payment, the Contractor shall be paid in accordance with procedures applicable to invoices to which the Fast Payment clause does not apply.
- (2) If the purchase price excludes the cost of transportation, the Contractor shall enter the prepaid shipping cost on the invoice as a separate item. The Contractor shall not include the cost of parcel post insurance. If transportation charges are stated separately on the invoice, the Contractor shall retain related paid freight bills or other transportation billings paid separately for a period of 3 years and shall furnish the bills to the Government upon request.
- (3) If this contract, order, or blanket purchase agreement requires the preparation of a receiving report, the Contractor shall either—
- (i) Submit the receiving report on the prescribed form with the invoice; or
  - (ii) Include the following information on the invoice:

- (A) Shipment number.
- (B) Mode of shipment.
- (C) At line item level—
- (1) National stock number and/or manufacturer's part number;
  - (2) Unit of measure;
  - (3) Ship-To Point;
  - (4) Mark-For Point, if in the contract; and
- (5) FEDSTRIP/MILSTRIP document number, if in the contract.
- (4) If this contract, order, or blanket purchase agreement does not require preparation of a receiving report on a prescribed form, the Contractor shall include on the invoice the following information at the line item level, in addition to that required in paragraph (c)(1) of this clause:
  - (i) Ship-To Point.
  - (ii) Mark-For Point.
- (iii) FEDSTRIP/MILSTRIP document number, if in the contract.
- (5) Where a receiving report is not required, the Contractor shall include a copy of the invoice in each shipment.
- (d) Certification of invoice. The Contractor certifies by submitting an invoice to the Government that the supplies being billed to the Government have been shipped or delivered in accordance with shipping instructions issued by the ordering officer, in the quantities shown on the invoice, and that the supplies are in the quantity and of the quality designated by the contract, order, or blanket purchase agreement.
- (e) FAST PAY container identification. The Contractor shall mark all outer shipping containers "FAST PAY" When outer shipping containers are not marked "FAST PAY," the payment office may make fast payment. If the payment office declines to make fast payment, the Contractor shall be paid in accordance with procedures applicable to invoices to which the Fast Payment clause does not apply.

(End of clause)

#### 52.213-2 Invoices.

As prescribed in 13.302-5(b), insert the following clause:

INVOICES (APR 1984)

The Contractor's invoices must be submitted before payment can be made. The Contractor will be paid on the basis of the invoice, which must state—

- (a) The starting and ending dates of the subscription delivery; and
- (b) Either that orders have been placed in effect for the addressees required, or that the orders will be placed in effect upon receipt of payment.

(End of clause)

#### 52.213-3 Notice to Supplier.

As prescribed in 13.302-5(c), insert the following clause:

NOTICE TO SUPPLIER (APR 1984)

This is a firm order ONLY if your price does not exceed the maximum line item or total price in the Schedule. Submit invoices to the Contracting Officer. If you cannot perform in exact accordance with this order, WITHHOLD PERFORMANCE, and notify the Contracting Officer immediately, giving your quotation.

#### (End of clause)

## 52.213-4 Terms and Conditions—Simplified Acquisitions (Other Than Commercial Items).

As prescribed in 13.302-5(d), insert the following clause:

TERMS AND CONDITIONS—SIMPLIFIED ACQUISITIONS (OTHER THAN COMMERCIAL ITEMS) (JAN 2014)

- (a) The Contractor shall comply with the following Federal Acquisition Regulation (FAR) clauses that are incorporated by reference:
- (1) The clauses listed below implement provisions of law or Executive order:
- (i) <u>52.222-3</u>, Convict Labor (June 2003) (E.O. 11755).
- (ii) <u>52.222-21</u>, Prohibition of Segregated Facilities (FEB 1999) (E.O. 11246).
- (iii) <u>52.222-26</u>, Equal Opportunity (MAR 2007) (E.O. 11246).
- (iv)  $\underline{52.222-50}$ , Combating Trafficking in Persons (FEB 2009) (22 U.S.C. 7104(g)).
- (v) <u>52.225-13</u>, Restrictions on Certain Foreign Purchases (JUNE 2008) (E.o.s, proclamations, and statutes administered by the Office of Foreign Assets Control of the Department of the Treasury).
- (vi) <u>52.233-3</u>, Protest After Award (Aug 1996) (31 U.S.C. 3553).
- (vii) <u>52.233-4</u>, Applicable Law for Breach of Contract Claim (OCT 2004) (Pub. L. 108-77, 108-78).
  - (2) Listed below are additional clauses that apply:
    - (i) 52.232-1, Payments (APR 1984).
- (ii)  $\underline{52.232-8}$ , Discounts for Prompt Payment (FEB 2002).
  - (iii) 52.232-11, Extras (APR 1984).
  - (iv) <u>52.232-25</u>, Prompt Payment (JUL 2013).

- (v) <u>52.232-39</u>, Unenforceability of Unauthorized Obligations (Jun 2013).
- (vi) <u>52.232-40</u>, Providing Accelerated Payments to Small Business Subcontractors (DEC 2013)
  - (vii) 52.233-1, Disputes (JULY 2002).
- (viii) <u>52.244-6</u>, Subcontracts for Commercial Items (JUL 2013).
- (ix)  $\underline{52.253-1}$ , Computer Generated Forms (JAN 1991).
- (b) The Contractor shall comply with the following FAR clauses, incorporated by reference, unless the circumstances do not apply:
- (1) The clauses listed below implement provisions of law or Executive order:
- (i) <u>52.204-10</u>, Reporting Executive Compensation and First-Tier Subcontract Awards (JUL 2013) (Pub. L. 109-282) (<u>31 U.S.C. 6101 note</u>) (Applies to contracts valued at \$25,000 or more).
- (ii) <u>52.222-19</u>, Child Labor—Cooperation with Authorities and Remedies (JAN 2014) (E.O. 13126). (Applies to contracts for supplies exceeding the micro-purchase threshold.)
- (iii) <u>52.222-20</u>, Walsh-Healey Public Contracts Act (Oct 2010) (<u>41 U.S.C. 35-45</u>) (Applies to supply contracts over \$15,000 in the United States, Puerto Rico, or the U.S. Virgin Islands).
- (iv)  $\underline{52.222-35}$ , Equal Opportunity for Veterans (SEP 2010) ( $\underline{38 \text{ U.S.C. } 4212}$ ) (applies to contracts of \$100,000 or more).
- (v) 52.222-36, Affirmative Action for Workers with Disabilities (Oct 2010) (29 U.S.C. 793). (Applies to contracts over \$15,000, unless the work is to be performed outside the United States by employees recruited outside the United States.) (For purposes of this clause, *United States* includes the 50 States, the District of Columbia, Puerto Rico, the Northern Mariana Islands, American Samoa, Guam, the U.S. Virgin Islands, and Wake Island.)
- (vi)  $\underline{52.222-37}$ , Employment Reports on Veterans (SEP 2010) ( $\underline{38~U.S.C.~4212}$ ) (applies to contracts of \$100,000 or more).
- (vii) <u>52.222-41</u>, Service Contract Act of 1965 (Nov 2007) (<u>41 U.S.C. 351</u>, *et seq.*) (Applies to service contracts over \$2,500 that are subject to the Service Contract Act and will be performed in the United States, District of Columbia, Puerto Rico, the Northern Mariana Islands, American Samoa, Guam, the U.S. Virgin Islands, Johnston Island, Wake Island, or the outer continental shelf lands.)
- (viii) <u>52.223-5</u>, Pollution Prevention and Right-to-Know Information (MAY 2011) (E.O. 13423) (Applies to services performed on Federal facilities).
- (ix) <u>52.223-15</u>, Energy Efficiency in Energy-Consuming Products (DEC 2007) (<u>42 U.S.C. 8259b</u>) (Unless exempt pursuant to <u>23.204</u>, applies to contracts when energy-

consuming products listed in the ENERGY STAR® Program or Federal Energy Management Program (FEMP) will be—

- (A) Delivered;
- (B) Acquired by the Contractor for use in performing services at a Federally-controlled facility;
- (C) Furnished by the Contractor for use by the Government; or
- (D) Specified in the design of a building or work, or incorporated during its construction, renovation, or maintenance.)
- (x) 52.225-1, Buy American Act—Supplies (FEB 2009) (41 U.S.C. 10a-10d) (Applies to contracts for supplies, and to contracts for services involving the furnishing of supplies, for use in the United States or its outlying areas, if the value of the supply contract or supply portion of a service contract exceeds the micro-purchase threshold and the acquisition—
  - (A) Is set aside for small business concerns; or
- (B) Cannot be set aside for small business concerns (see 19.502-2), and does not exceed \$25,000).
- (xi) <u>52.232-33</u>, Payment by Electronic Funds Transfer—System for Award Management (JUL 2013). (Applies when the payment will be made by electronic funds transfer (EFT) and the payment office uses the System for Award Management (SAM) database as its source of EFT information.)
- (xii) <u>52.232-34</u>, Payment by Electronic Funds Transfer—Other than System for Award Management (JUL 2013). (Applies when the payment will be made by EFT and the payment office does not use the SAM database as its source of EFT information.)
- (xiii) <u>52.247-64</u>, Preference for Privately Owned U.S.-Flag Commercial Vessels (FEB 2006) (<u>46 U.S.C. App. 1241</u>). (Applies to supplies transported by ocean vessels (except for the types of subcontracts listed at 47.504(d).)
  - (2) Listed below are additional clauses that may apply:
- (i) <u>52.209-6</u>, Protecting the Government's Interest When Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment (Aug 2013) (Applies to contracts over \$30,000).
- (ii) <u>52.211-17</u>, Delivery of Excess Quantities (SEPT 1989) (Applies to fixed-price supplies).
- (iii) <u>52.226-6</u>, Promoting Excess Food Donation to Nonprofit Organizations (MAR 2009) (Pub. L. 110-247) (Applies to contracts greater than \$25,000 that provide for the provision, the service, or the sale of food in the United States.)
- (iv) <u>52.247-29</u>, F.o.b. Origin (FEB 2006) (Applies to supplies if delivery is f.o.b. origin).
- (v) <u>52.247-34</u>, F.o.b. Destination (Nov 1991) (Applies to supplies if delivery is f.o.b. destination).
- (c) FAR <u>52.252-2</u>, Clauses Incorporated by Reference (FEB 1998). This contract incorporates one or more clauses by

reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. Also, the full text of a clause may be accessed electronically at this/these address(es):

#### [Insert one or more Internet addresses]

- (d) Inspection/Acceptance. The Contractor shall tender for acceptance only those items that conform to the requirements of this contract. The Government reserves the right to inspect or test any supplies or services that have been tendered for acceptance. The Government may require repair or replacement of nonconforming supplies or reperformance of nonconforming services at no increase in contract price. The Government must exercise its postacceptance rights—
- (1) Within a reasonable period of time after the defect was discovered or should have been discovered; and
- (2) Before any substantial change occurs in the condition of the item, unless the change is due to the defect in the item.
- (e) Excusable delays. The Contractor shall be liable for default unless nonperformance is caused by an occurrence beyond the reasonable control of the Contractor and without its fault or negligence, such as acts of God or the public enemy, acts of the Government in either its sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, strikes, unusually severe weather, and delays of common carriers. The Contractor shall notify the Contracting Officer in writing as soon as it is reasonably possible after the commencement of any excusable delay, setting forth the full particulars in connection therewith, shall remedy such occurrence with all reasonable dispatch, and shall promptly give written notice to the Contracting Officer of the cessation of such occurrence.
- (f) Termination for the Government's convenience. The Government reserves the right to terminate this contract, or any part hereof, for its sole convenience. In the event of such termination, the Contractor shall immediately stop all work hereunder and shall immediately cause any and all of its suppliers and subcontractors to cease work. Subject to the terms of this contract, the Contractor shall be paid a percentage of the contract price reflecting the percentage of the work performed prior to the notice of termination, plus reasonable charges that the Contractor can demonstrate to the satisfaction of the Government, using its standard record keeping system, have resulted from the termination. The Contractor shall not be required to comply with the cost accounting standards or contract cost principles for this purpose. This paragraph does not give the Government any right to audit the Contractor's records. The Contractor shall not be paid for any work performed or costs incurred that reasonably could have been avoided.

52.301 Solicitation provisions and contract clauses (Matrix).

Provision or Clause		
Provision or Clause		
Is Incorporation by Reference Authorized? (See FAR 52.102)	II	Dismantling, Demolition, or Removal of Improvements
= Uniform Contract Format Section, when Applicable FAC = Fixed-Price Supply	A&E	ring
Fixed-Price Supply	II	
= Cost-Reimbursement Supply = Fixed-Price Research & Development = Cost Reimbursement Research & Development = Fixed-Price Service = Cost Reimbursement Service = Fixed-Price Construction = Fixed-Price Construct		
Fixed-Price Research & Development   SAP   =     Cost Reimbursement Research & Development   UTL SVC   =     Fixed-Price Service   Cost Reimbursement Service   Exed-Price Construction   Contract Purpose:       Cost Reimbursement Construction   R     =     Time & Material/Labor Hours   A   =     Leasing of Motor Vehicles   O   =		
= Cost Reimbursement Research & Development UTL SVC = Fixed-Price Service	II	Simplified Acquisition Procedures (excluding micro-purchase)
= Fixed-Price Service		
= Cost Reimbursement Service		
Fixed-Price Construction   Contract Purpose:	-	
= Cost Reimbursement Construction	Contract Purpose:	
= Time & Material/Labor Hours	R = Required	
= Leasing of Motor Vehicles	A Required when Applicable	pplicable
	= Revision	

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PROVISION OR CLAUSE	PRESCRIBED IN	P OR	IBR	UCF	G.	CR	FP C	CR F	FP	CR F	FP CI	CR T&M	M LMV	IV COM	M DDR	R A&E	E FAC	C IND	TRN	SAP	UTL	CI
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52.202-1 Definitions.	<u>2.201</u>	ပ	Yes	_	~	<u>~</u>	4	٦.	2	2	2	~ R	~ ~	~ ~	~	2	~	~	<u>~</u>		ď	
52.203-2 Certificate of Independent Price Determination.	3.103-1	۵	8	소	∢		⋖		⋖		Α		⋖	∢	∢	4	⋖	⋖	⋖		∢	
52.203-3 Gratuities.	3.202	ပ	Yes	_	⋖	⋖	` Ч	/ V	` 4	/ V	A	4	4	4	4	∢	⋖	∢	⋖		⋖	
52.203-5 Covenant Against Contingent Fees.	3.404	ပ	Yes	_	<u>~</u>	ď	<u>ح</u>	ж <sub>в</sub>	ж т	A A	R R	ж Ж	~ ~	~ ~	~ ~	<u>~</u>	<b>X</b>	<u>~</u>	ď		ď	
52.203-6 Restrictions on Subcontractor Sales to the Government.	3.503-2	O	Yes	_	ď	œ		_	<u>د</u>	œ								œ			œ	
Alternate I	3.503-2	ပ	Yes																			Ж
52.203-7 Anti-Kickback Procedures.	3.502-3	ပ	Yes	_	<u>~</u>	<u>~</u>	2	α.	2	ж <sub>т</sub>	A R	χ Ν	~	~ R	<u>~</u>	<u>~</u>	М.	α.	<u>~</u>		ď	
52.203-8 Cancellation, Rescission, and Recovery of Funds for Illegal or Improper Activity.	<u>3.104-9</u> (a)	ပ	Yes	_	⋖	∢	<b>'</b> ∢	<i>Y</i>	/ Ч	<i>Y</i>	<b>∀</b>	۷ ۷	۷	۷	۷	∢	V	∢	Α		∢	
52.203-10 Price or Fee Adjustment for Illegal or Improper Activity.	<u>3.104-9(b)</u>	ပ	Yes	_	⋖	∢	Α	<i>Y</i>	′ И	<i>Y</i>	∀	۷ ۷	4	4	4	4	⋖	Υ	⋖		⋖	
52.203-11 Certification and Disclosure Regarding Payments to Influence Certain Federal Transactions.	<u>3.808</u> (a)	۵	Yes	エ	⋖	∢	<b>'</b> ∢	4	/ Ч	4	Α Α	٧	۷	۷	۷	∢	V	∢	Α		∢	
52.203-12 Limitation on Payments to Influence Certain Federal Transactions.	3.808(b)	ပ	Yes	_	⋖	∢	Α	<i>Y</i>	′ И	<i>Y</i>	∀	۷ ۷	4	Α	4	4	⋖	Υ	⋖		⋖	
52.203-13 Contractor Code of Business Ethics and Conduct.	$\frac{3.1004}{}$ (a)	ပ	Yes	_	⋖	∢	Α	<i>Y</i>	′ «	<i>Y</i>	∀	< <	Α	4	4	4	⋖	4	⋖		⋖	
52.203-14 Display of Hotline Poster(s).	3.1004(b)	C	Yes	_	⋖	⋖	٠ ٧	/ V	` ∀	/ V	A A	۷ ا	Α .	Α	Α .	Α	٧	∢	∢		4	
52.203-15 Whistleblower Protections Under the American Recovery and Reinvestment Act of 2009.	<u>3.907-7</u>	O	Yes	Yes	⋖	<	Α .	4	<	4	A	4	4	4	4	∢	⋖	⋖	4	∢	⋖	⋖

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	SVC	⋖	<u>~</u>	4	4			Α	٧	⋖	⋖	⋖	4	⋖	⋖	⋖	Υ	⋖	⋖				⋖	⋖		٧	L
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PRINCIPLE TYPE AND/OR PURPOSE OF CONTRACT	CON	⋖	<u>~</u>	⋖	⋖		⋖	Α	⋖	⋖	⋖	⋖	⋖	⋖	⋖	∢	∢	⋖	⋖	⋖	∢	⋖	⋖	⋖		⋖	t
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	P OR	O	O	O	O	ပ	O	Д	O	₾	۵	Δ.	Д	Δ.	O	O	O	O	O	O	O	₫.	₫.	O	Δ.	S	C
	PRESCRIBED IN	3.1106	3.908-9	4.103	4.404(a)	4.404(b)	$\frac{4.404}{}$ (c)	4.905	4.303	4.607(b)	4.607(b)	4.1105(a)(1)	4.1105(a)(2)	4.1202	4.1303	<u>4.1403(a)</u>	4.1502	4.607(c)	<u>4.1105(b)</u>	<u>4.1705(a)</u>	4.1705(b)	7.305(a)	7.305(b)	7.305(c)	7.203	7.404	9 1104(a)
	Provision or Clause	52.203-16 Preventing Personal Conflicts of Interest.	52.203-17 Contractor Employee Whistleblower Rights and Requirement to Inform Employees of Whistleblower Rights.	52.204-1 Approval of Contract.	52.204-2 Security Requirements.	Alternate I	Alternate II		52.204-4 Printed or Copied  Double-Sided on Postconsumer Fiber Content Paper.	52.204-5 Women-Owned Business (Other Than Small Business)	52.204-6 Data Universal Numbering System Number.	52.204-7 System for Award Management.	Alternate I	52.204-8 Annual Representations and Certifications	52.204-9 Personal Identity Verification of Contractor Personnel.	52.204-10 Reporting Executive Compensation and First-Tier Subcontract Awards.	52.204-11 American Recovery and Reinvestment Act—Reporting Requirements.	52.204-12 Data Univeral Numbering System Number Maintenance.	52.204-13 System for Award  Management Maintenance.	52.204-14 Service Contract Reporting Requirements.	52.204-15 Service Contract Reporting Requirements for Indefinite-Delivery Contracts.	52.207-1 Notice of Standard Competition.	52.207-2 Notice of Streamlined Competition.	52.207-3 Right of First Refusal of Employment.	52.207-4 Economic Purchase Quantity—Supplies.	52.207-5 Option to Purchase Equipment.	57 709 4 Voltisle I ages Darmante

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52.208-5 Condition of Leased Vehicles.	8.1104(b)	ပ	Yes	-									4							۷		
52.208-6 Marking of Leased Vehicles.	8.1104(c)	C	Yes	_									A							Α		
52.208-7 Tagging of Leased Vehicles.	8.1104(d)	၁	Yes	_									⋖							A		
52.208-8 Required Sources for Helium and Helium Usage Data.	8.505	ပ	8	_	⋖	⋖	` ∢	۷ ∀	4 4	4	4	⋖	⋖	∢	⋖	∢	⋖	∢	⋖	∢	⋖	
52.208-9 Contractor Use of Mandatory Sources of Supply or Services.	8.005✓	O	Yes	_	⋖	⋖												∢		⋖		
52.209-1 Qualification Requirements.	9.206-2	ပ	N <sub>o</sub>	-	4	4		A	۷ ۲	_			⋖					⋖		٧		
52.209-2 Prohibition on Contracting with Inverted Domestic Corporations—Representation.	9.108-5(a)	۵	Yes	$\times$	∢	∢	< <	⋖	4	4	∢	⋖	⋖	⋖	∢	∢	⋖	∢	∢	∢	⋖	⋖
52.209-3 First Article Approval—Contractor Testing.	$\frac{9.308-1}{(b)(1)}$ and	ပ	Yes	_	4	0							⋖					∢		⋖		
Alternate I	$\frac{9.308-1}{(b)(2)}$ and	ပ	Yes	_	∢	0							⋖					∢		⋖		
Alternate II	$\frac{9.308-2(a)(3)}{(b)(3)}$ and	O	Yes	_	⋖	0							⋖					∢		⋖		
52.209-4 First Article Approval—Government Testing.	$\frac{9.308-2(a)(1)}{(b)(1)}$	ပ	Yes	_	4	0							⋖					∢		⋖		
Alternate I	$\frac{9.308-2(a)(1)}{(b)(2)}$	ပ	Yes	_	4	0							⋖					∢		⋖		
Alternate II	$\frac{9.308-2(a)(1)}{(b)(3)}$	O	Yes	_	⋖	0							⋖					∢		⋖		
52.209-5 Certification Regarding Responsibility Matters.	$\frac{9.104-7}{}$ (a)	Д	No.	소	4	∢	Α	A A	4	∢	4	⋖	⋖	⋖	⋖	∢	⋖	∢	⋖		⋖	
52.209-6 Protecting the Government's Interest When Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment.	9.409	O	Yes	_	⋖	Υ	Α	4	4	4	∀	⋖	⋖	∢	⋖	⋖	∢	⋖	⋖		∢	
52.209-7 Information Regarding Responsibility Matters.	$\frac{9.104-7}{}$ (b)	Ф	8	ス	⋖	⋖	` ∢	4	A A	4	4	⋖	⋖	∢	⋖	∢	⋖	∢	⋖	∢	⋖	⋖
52.209-9 Updates of Publicly Available Information Regarding Responsibility Matters.	9.104-7(c)(1)	ပ	Yes	_	∢	∢	<	∢ <	4	⋖	⋖	⋖	⋖	⋖	⋖	⋖	⋖	⋖	⋖	⋖	⋖	⋖
52.209-10 Prohibition on Contracting with Inverted Domestic Corporations.	9.108-5(b)	ပ	Yes	_	⋖	⋖	` ∢	4	∀	4	4	⋖	⋖	∢	⋖	∢	⋖	∢	⋖	∢	⋖	⋖
52.210-1 Market Research.	10.003	၁	Yes	_	⋖	⋖	` 4			4	٧	∢		⋖	⋖	⋖	⋖	⋖	⋖		⋖	
52.211-1 Availability of Specifications Listed in the GSA Index of Federal Specifications, Standards and Commercial Item Descriptions, FPMR Part 101-29.	11.204(a)	Д	oN N	_	∢	۷	<i>'</i>	<b>∀</b> ∀	<b>∀</b>				∢	∢			⋖	∢		A		
52.211-2 Availability of Specifications, Standards, and Data Item Descriptions Listed in the Acquisition Streamlining and Standardization Information System (ASSIST).	11.204(b)	۵	2	_	⋖	∢	<b>ч</b>	∢	< <b>∀</b>	4	_		⋖	⋖			∢	∢		٧		
52.211-3 Availability of Specifications Not Listed in the GSA Index of Federal Specifications, Standards and Commercial Item Descriptions.	11.204(c)	۵	2	_	⋖	Υ	Α	A A	4	A A	_		⋖	4			⋖	∢		A		

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52.211-4 Availability for Examination of Specifications Not Listed in the GSA Index of Federal Specifications, Standards and Commercial Index Descriptions.	11.204(d)	۵	S S	_	⋖	⋖	∢	<	٠ ح	⋖			⋖	⋖			⋖	⋖	⋖	4		
52.211-5 Material Requirements.	11.304	ပ	Yes	<u> </u>	22	~		-	$\vdash$		_									⋖		
52.211-6 Brand Name or Equal.	11.107(a)	۵	Yes	_	⋖	⋖						4						⋖		۷		
52.211-7 Alternatives to Government-Unique Standards.	11.107(b)	۵	Yes	_	⋖	⋖	4	<	۷ ۷	A A	4	⋖	∢ .	∢ .	⋖	⋖	⋖	⋖	∢	⋖	∢	
52.211-8 Time of Delivery.	11.404(a)(2)	ပ	8	ш	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Alternate I	11.404(a)(2)	ပ	9	ட	0	0	0	0		0	-	0	0	-	0	0	0	0	0	0	0	
Alternate II	11.404(a)(2)	ပ	9	ш	0	0									0		0	0	0	0	0	
Alternate III	11.404(a)(2)	ပ	9	ш	0	0									0	0	0	0	0	0	0	
52.211-9 Desired and Required Time of Delivery.	11.404(a)(3)	ပ	8 8	ш	0	0	0	0		0		0	0		0	0	0	0	0	0	0	
Alternate I	11.404(a)(3)	ပ	S	ш	0				0							0	0	0	0	0	0	
Alternate II	11.404(a)(3)	ပ	9	ш	0	0	0	0		0	0	0	0		0	0	0	0	0	0	0	
Alternate III	11.404(a)(3)	ပ	No	ш	0	0	0	0	0	0 0	0 (	0	0	0	0	0	0	0	0	0	0	
52.211-10 Commencement, Prosecution, and Completion of Work.	11.404(b)	ပ	Yes							<u>~</u>	~											
Alternate I	11.404(b)	ပ	Yes							<u>~</u>	~											
52.211-11 Liquidated Damages— Supplies, Services, or Research and Development.	11.503(a)	ပ	Yes	Щ	0		0		0				0	_						0	0	
52.211-12 Liquidated Damages— Construction.	11.503(b)	ပ	Yes							0	0	_								0		
52.211-13 Time Extensions.	11.503(c)	ပ	Yes							A		_								٧		
52.211-14 Notice of Priority Rating for National Defense, Emergency Preparedness, and Energy Program Use.	11.604(a)	Д	Yes	_	∢	A	∢	А	<u>′</u> ∢	Α Α	Α	∢ .	∢ .	Α	⋖	⋖	∢	Υ	A	А	<b>V</b>	
52.211-15 Defense Priority and Allocation Requirements.	11.604(b)	ပ	Yes	_	⋖	∢	4	<	٠ ح	A A	∢	4	⋖	∢ .	⋖	∢	∢	∢	∢	4	⋖	
52.211-16 Variation in Quantity.	11.703(a)	ပ	Yes	ш	⋖			Ì	⋖				A					⋖		⋖		
52.211-17 Delivery of Excess Quantities.	<u>11.703</u> (b)	ပ	Yes	ш	0								0	_				0		0		
52.211-18 Variation in Estimated Quantity.	<u>11.703</u> (c)	ပ	Yes							⋖	_									٧		
52.212-1 Instructions to Offerors—Commercial Items.	12.301(b)(1)	۵	Yes	¥ Y	⋖		4		⋖	⋖			⋖	∢ .	⋖	⋖	⋖	⋖	∢	⋖	∢	<u>د</u>
52.212-2 Evaluation—Commercial Items.	12.301(c)(1)	۵	§	₹ Z	0		0		0	0			0	0	0	0	0	0	0	0	0	0
52.212-3 Offeror Representations and Certifications—Commercial Items.	12.301(b)(2)	۵	8	₹ Z	∢		∢	`	⋖	⋖	_		⋖	∢ .	∢	⋖	⋖	∢	∢	∢	⋖	ď
Alternate I	12.301(b)(2)	Ь	No	NA	Α		Α	_	Α	А	_		А		Α	Α	Α	Α	Α	Α	Α	Α
Alternate II	12.301(b)(2)	Д	No	AA	٧		A		A	A			A			٧	۷	٧	۷	Α	Α	4
52.212-4 Contract Terms and Conditions—Commercial Items.	<u>12.301(b)(3)</u>	၁	Yes	A A	٧		A		A	V	_		A	Α	4	4	A	4	V	Α	V	<u>~</u>
Alternate I	12.301(b)(3)	ပ	Yes	¥		H	H		H		$\square$	⋖										∢