

7.107-4 Substantial bundling.

- (a)
- (1) Substantial bundling is any bundling that results in a contract or task or delivery order with an estimated value of—
- (i) \$8 million or more for the Department of Defense;
 - (ii) \$6 million or more for the National Aeronautics and Space Administration, the General Services Administration, and the Department of Energy; or
 - (iii) \$2.5 million or more for all other agencies.
- (2) These thresholds apply to the cumulative estimated dollar value (including options) of—
- (i) Multiple-award contracts;
 - (ii) Task orders or delivery orders issued against a GSA Schedule contract; or
 - (iii) Task orders or delivery orders issued against a task-order or delivery-order contract awarded by another agency.
- (b) In addition to addressing the requirements for bundling (see [7.107-3](#)), when the proposed acquisition strategy involves substantial bundling, the agency shall document in its strategy—
- (1) The specific benefits anticipated to be derived from substantial bundling;
 - (2) An assessment of the specific impediments to participation by small business concerns as contractors that result from substantial bundling;
 - (3) Actions designed to maximize small business participation as contractors, including provisions that encourage small business teaming;
 - (4) Actions designed to maximize small business participation as subcontractors (including suppliers) at any tier under the contract, or order, that may be awarded to meet the requirements;
 - (5) The determination that the anticipated benefits of the proposed bundled contract or order justify its use; and
 - (6) Alternative strategies that would reduce or minimize the scope of the bundling, and the rationale for not choosing those alternatives.

Parent topic: [7.107 Additional requirements for acquisitions involving consolidation, bundling, or substantial bundling.](#)